

# OHIO CARPENTERS' PENSION FUND

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[www.CMRCCBenefits.org](http://www.CMRCCBenefits.org)

## APPLICATION FOR RETIREMENT BENEFITS

Name \_\_\_\_\_  
Please Print

Address \_\_\_\_\_  
Street City State ZIP

Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Month/Day/Year

Phone \_\_\_\_\_ Email: \_\_\_\_\_

**IMPORTANT: A COPY OF YOUR BIRTH CERTIFICATE MUST BE SUBMITTED WITH THIS APPLICATION. IF MARRIED, A COPY OF YOUR SPOUSE'S BIRTH CERTIFICATE IS ALSO REQUIRED.**

I hereby apply for retirement benefits under the Carpenter's Pension Plan effective \_\_\_\_\_  
Month/Year

Check One:  Normal  Early  Disability (If Disability, complete page 2 of this form.)

Last Date Worked In Construction Trades: \_\_\_\_\_  
Month/Day/Year

Name of last or current Employer \_\_\_\_\_

MARITAL STATUS:  Married  Divorced  Widowed  Single

**IF DIVORCED: YOU MUST SUBMIT COPY OF YOUR DIVORCE DECREE AND SEPARATION AGREEMENT.**

**IF WIDOWED: YOU MUST SUBMIT COPY OF YOUR SPOUSE'S DEATH CERTIFICATE.**

### IF MARRIED, THIS SECTION MUST BE COMPLETED (ATTACH COPY OF MARRIAGE CERTIFICATE)

Spouse's Name \_\_\_\_\_  
First Name Middle Initial Last Name

Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Month/Day/Year

We were married on \_\_\_\_\_  
Month/Day/Year

### IF NOT MARRIED, THIS SECTION MUST BE COMPLETED

Name of Beneficiary \_\_\_\_\_ Relationship \_\_\_\_\_  
First Name Middle Initial Last Name

Address of Beneficiary \_\_\_\_\_  
Street City State ZIP

Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Month/Day/Year

I understand Retirement under this Plan shall mean withdrawal from employment in the construction trade industry in the jurisdiction covered by this Plan and by Pension Plans with which this Plan has a reciprocal agreement covering pension credits and contributions. I also understand that I am entitled to work in the Construction Trades under 40 hours per month without forfeiture of my monthly benefit. You may not work any hours in the month you retire. Your retirement eligibility date is the first of the month following receipt of your application.

DATE

SIGNATURE

