

CENTRAL MIDWEST REGIONAL COUNCIL OF CARPENTERS DEFINED CONTRIBTION PENSION PLAN

Retirement Declaration

This Retirement Declaration must be completed and submitted with your application for benefit before your application is processed. Please read the entire Retirement Declaration carefully before signing.

Federal law requires that you retire to be eligible for retirement benefits from the Central Midwest Regional Counsel of Carpenters Defined Contribution Pension Plan (“Plan”). This means you must sever employment with your employer and all employers required to make contributions to the Plan.

Participant’s Retirement Declaration:

I, the undersigned Plan participant, hereby declare my intent to retire and sever employment with my employer and all employers required to make contributions to the Plan. By retiring, I declare that at this time, I do not intend to return to work, in any capacity, for my employer or any other employer required to make contributions to the Plan.

By signing this Retirement Declaration, I hereby acknowledge and understand the following:

- I am bound by all the Plan’s rules and regulations.
- I am authorizing any employer for whom I have worked, any benefit fund in receipt of contributions made by any employer on my behalf or any local union affiliated therewith, to release any information concerning my work history and identity (including but not limited to: dates of employment; photo IDs; birthdate; Social Security Number; Union Identification Number; address information; and signature samples) to the Plan.

Please contact the Plan Office if you have questions regarding the Plan’s Retirement requirements:

Central Midwest Regional Council of Carpenters
Defined Contribution Pension Plan
P.O. Box 1057
Troy, MI 48099-1057
(800) 700-6756

Participant Information:

Full Name (printed): _____

Social security Number: _____ Date of Birth: _____

Last Day of work before retirement: _____

Last Employer: _____

Participant’s Signature

Date

(Please return this form to: CMRCC DC Plan, P.O. Box 1057, Troy, MI 48099-1057)