

Enrollment Form

Instructions

Section 1: Personal Information

Please complete information requested.

Section 2: Selected Coverage

- Select only the plans offered by your Employer.
- For each plan your Employer offers, select the individual to be covered.

Section 3: Employee & Dependent Information

- List yourself and family members to be covered. You may attach additional sheets if necessary.
- Social Security Number is a required field for you and each of your family members.
- Select a Primary Care Physician (PCP) from the *Provider Directory* for you and each of your family members by writing the PCP name and Provider number in the area provided. You may choose a different PCP for each member in your family.

PCP selection is only required if a PacifiCare SignatureValue® (HMO) or PacifiCare SignaturePOS® plan is selected. If you do not select a PCP when selecting one of these plans, a PCP will be automatically assigned to you.

- Verify that domestic partner coverage is available through your Employer.
- Over-age Dependents require proof of full-time student status or permanent disability status within 31 days of enrollment.

Section 4: Benefit Coordination/Other Insurance Carrier Information

Please complete information requested, if applicable.

Employee Signature

You can either:

Accept the health care services coverage provided through your Employer by signing the space provided on the enrollment form. Your signature indicates that you have read, understand and agree to the terms and conditions below. Affixing your signature also indicates your acceptance of payroll deductions (if necessary) to pay your share of the cost.

OR

You can waive the health care services coverage provided through your Employer for yourself, your spouse or your Dependents by signing the DECLINATION OF COVERAGE FORM. We strongly recommend that you read through the entire form carefully before signing your name in ink and dating it. Please request the Declination of Coverage Form from your Employer.

Terms and Conditions – Please read carefully before signing

On behalf of myself and my eligible Dependents, I hereby apply for health care services coverage indicated in PacifiCare's Group Health Plan offered through my Employer, and agree to and understand the following:

1. To be bound by the PacifiCare Medical and Hospital Group Subscriber Agreement ("Agreement") if I have chosen the PacifiCare SignatureValue® (HMO), PacifiCare SignatureValue - HealthCare Partners Network (HMO), PacifiCare SignatureValue® Advantage, PacifiCare SignatureValue Advantage - Plan Bien™ (HMO), PacifiCare SignaturePOS®, PacifiCare SignatureElite™ (PPO), PacifiCare SignatureFreedom® (SDHP) or PacifiCare SignatureIndependence® (Indemnity) plan.
2. My Employer may deduct from my earnings the employee contribution required to cover my share of the premium, if any.
3. PacifiCare or a designee may access and/or use my medical records and the medical records of my enrolled Dependents, including mental health medical records and medical records from drug and alcohol abuse treatment or prevention, for purposes of Utilization Review, Quality Assurance, Surveys, Processing of Claims, Financial Audit or other purposes reasonably related to the performance of treatment, payment, or health care operations of the Agreement or Policy.

4. Any material omission or misrepresentation in answering the questions on this application may result in the denial of benefits and the termination of my and/or my Dependents' membership in the insurance policy with PacifiCare.
5. Coverage shall not begin until acceptance of this enrollment by PacifiCare. Upon acceptance of this application, PacifiCare shall be bound by the terms of the Agreement or Policy, and any Amendments thereto.
6. I have received, read and understand the PacifiCare Disclosure Form, Directory of Participating Medical Groups and a copy of this Enrollment Form.
7. My Dependents and I must reside in California and live or work in PacifiCare's service area if enrolling in the PacifiCare SignatureValue or PacifiCare SignaturePOS plan.
8. If my Dependents or I elect PacifiCare SignatureValue or PacifiCare SignaturePOS, we will select a Primary Care Physician within a 30-mile radius of our Primary Residence or Primary Workplace.

**PacifiCare SignatureValue (HMO) and
PacifiCare SignatureValue Advantage (HMO
Value Network)**

P.O. Box 30981
Salt Lake City, UT 84130
1-800-624-8822
1-800-442-8833 (TDHI)
1-866-372-1316 (Fax)

PacifiCare SignaturePOS

P.O. Box 30981
Salt Lake City, UT 84130
1-800-913-9133
1-800-442-8833 (TDHI)
1-866-372-1316 (Fax)

**PacifiCare SignatureElite (PPO) and
PacifiCare SignatureIndependence (Indemnity)**

P.O. Box 30981
Salt Lake City, UT 84130
1-866-316-9776
1-866-816-2018 (TDHI)
1-866-372-1316 (Fax)

PacifiCare SignatureFreedom (SDHP)

PacifiCare Health Plan Administrators, Inc.
P.O. Box 30981
Salt Lake City, UT 84130
1-866-867-0700
1-866-867-0701 (TDHI)
1-866-372-1316 (Fax)

Visit our Web site @ www.pacificare.com

Employee Enrollment Form (Please Print)

California

| 1. Personal Information (Please print on all sections of form) | | | | |
|---|----------------|---|--------------|--|
| Company Name | | | Date of Hire | |
| Last Name | First Name | M.I. | Suffix | <input type="checkbox"/> Male <input type="checkbox"/> Female |
| Residence Mailing Address | | | | |
| City | | | State | ZIP |
| Home Telephone | Work Telephone | Date of Birth (mm-dd-yy) | | |
| Social Security # | | Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Widow <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Domestic Partner | | |
| Are you currently on COBRA? <input type="checkbox"/> Yes <input type="checkbox"/> No | | COBRA Qualifying Event Effective Date | | |
| If yes, qualifying event: | | | | |
| Preferred Language (optional) <input type="checkbox"/> English <input type="checkbox"/> Spanish | | | | |
| Ethnicity (optional) | | <input type="checkbox"/> Black or African American <input type="checkbox"/> Caucasian <input type="checkbox"/> Asian, Native Hawaiian, other Pacific Islander <input type="checkbox"/> American Indian or Alaskan Native | | |
| | | <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not provided by member | | |

| Employer Required to Complete This Section | |
|--|--|
| Group #/Plan Code | |
| Source of Enrollment: <input type="checkbox"/> Open Enrollment <input type="checkbox"/> QMCSO <input type="checkbox"/> New Hire <input type="checkbox"/> Employee Status Change <input type="checkbox"/> Rehire | |
| Requested Effective Date | |
| Employer Verification/Signature | |
| Employee Class | |

| 2. Selected Coverage (Select only the plans offered by your Employer) | | | | |
|--|--|---|--|---|
| Medical Plan Options: | | | | |
| <input type="checkbox"/> PacifiCare SignatureValue (HMO) <input type="checkbox"/> High <input type="checkbox"/> Low <input type="checkbox"/> PacifiCare SignatureValue - HealthCare Partners Network (HMO) <input type="checkbox"/> PacifiCare SignatureElite (HDHP) (HSA-Compatible) <input type="checkbox"/> PacifiCare SignatureIndependence (Indemnity) | | <input type="checkbox"/> PacifiCare SignatureValue Access (EPO) <input type="checkbox"/> PacifiCare SignatureElite (PPO) <input type="checkbox"/> High <input type="checkbox"/> Low <input type="checkbox"/> PacifiCare SignatureFreedom (SDHP) | | <input type="checkbox"/> PacifiCare SignatureValue Advantage <input type="checkbox"/> PacifiCare SignatureValue Advantage PlanBien SM <input type="checkbox"/> PacifiCare SignaturePOS |
| Individual(s) to be covered: <input type="checkbox"/> Self | | <input type="checkbox"/> Self + Spouse <input type="checkbox"/> Self + Dependent(s) | | <input type="checkbox"/> Self + Family <input type="checkbox"/> Waive Medical (Complete Waiver Form) |

| 3. Employee and Dependent Information (List yourself and family members to be covered – attach additional sheets if necessary) | | | | | |
|--|--|-------------------|------------|---------------------------------------|---|
| Self | Primary Care Physician (PCP) Name | | | Provider # | Existing Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Spouse/ Domestic Partner* | <input type="checkbox"/> Male <input type="checkbox"/> Female | Last Name | First Name | M.I. | |
| Date of Birth (mm-dd-yy) | | Social Security # | | Address, if different from Employee's | |
| Primary Care Physician (PCP) Name | | | | Provider # | Existing Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Dependent 1 | <input type="checkbox"/> Male <input type="checkbox"/> Female | Last Name | First Name | M.I. | Date of Birth (mm-dd-yy) |
| Relationship | | Social Security # | | Address, if different from Employee's | |
| Primary Care Physician (PCP) Name | | | | Provider # | Existing Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Dependent 2 | <input type="checkbox"/> Male <input type="checkbox"/> Female | Last Name | First Name | M.I. | Date of Birth (mm-dd-yy) |
| Relationship | | Social Security # | | Address, if different from Employee's | |
| Primary Care Physician (PCP) Name | | | | Provider # | Existing Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Dependent 3 | <input type="checkbox"/> Male <input type="checkbox"/> Female | Last Name | First Name | M.I. | Date of Birth (mm-dd-yy) |
| Relationship | | Social Security # | | Address, if different from Employee's | |
| Primary Care Physician (PCP) Name | | | | Provider # | Existing Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Dependent 4 | <input type="checkbox"/> Male <input type="checkbox"/> Female | Last Name | First Name | M.I. | Date of Birth (mm-dd-yy) |
| Relationship | | Social Security # | | Address, if different from Employee's | |
| Primary Care Physician (PCP) Name | | | | Provider # | Existing Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No |

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4. Benefit Coordination/Other Insurance Carrier Information

Does anyone listed have other health insurance? Yes No If yes, complete section boxes a–e

| | | | | |
|---------|---------------------------|-------------|-------------------|------------------------------------|
| a. Name | b. Insurance Company Name | c. Policy # | d. Effective Date | e. Other Employer Name and Address |
|---------|---------------------------|-------------|-------------------|------------------------------------|

Is anyone listed eligible for Medicare? Yes No If yes, complete section boxes f–g

| | |
|---------|-----------------|
| f. Name | g. Medicare ID# |
|---------|-----------------|

5. Signature Required on Terms and Conditions – Read Carefully

By signing below, I acknowledge that I have read, understand and agree to the Terms and Conditions on all the pages of this form. A reproduction of this authorization shall be as valid as the original.

I DESIRE TO PARTICIPATE IN THE COVERAGES SELECTED ABOVE AND HEREBY AUTHORIZE MY EMPLOYER TO MAKE THE NECESSARY DEDUCTION(S) FROM MY WAGE/SALARY TO PAY MY PORTION OF THE PREMIUM.

Signature (Required)
X

Date (Required)

6. Signature Required on Binding Arbitration – Read Carefully

By signing below, I acknowledge that I have read, understand and agree to the Binding Arbitration. A reproduction of this authorization shall be as valid as the original.

I AGREE AND UNDERSTAND THAT ANY AND ALL DISPUTES, INCLUDING CLAIMS RELATING TO THE DELIVERY OF SERVICES UNDER THE PLAN AND CLAIMS OF MEDICAL MALPRACTICE (THAT IS, AS TO WHETHER ANY MEDICAL SERVICES RENDERED UNDER THE HEALTH PLAN WERE UNNECESSARY OR UNAUTHORIZED OR WERE IMPROPERLY, NEGLIGENTLY OR INCOMPETENTLY RENDERED), EXCEPT FOR CLAIMS SUBJECT TO ERISA, BETWEEN MYSELF AND MY DEPENDENTS ENROLLED IN THE PLAN (INCLUDING ANY HEIRS OR ASSIGNS) AND PACIFICARE OF CALIFORNIA, UNITEDHEALTHCARE OR ANY OF ITS PARENTS, SUBSIDIARIES OR AFFILIATES SHALL BE DETERMINED BY SUBMISSION TO BINDING ARBITRATION. ANY SUCH DISPUTE WILL NOT BE RESOLVED BY A LAWSUIT OR RESORT TO COURT PROCESS, EXCEPT AS THE FEDERAL ARBITRATION ACT PROVIDES FOR JUDICIAL REVIEW OF ARBITRATION PROCEEDINGS. ALL PARTIES TO THIS AGREEMENT ARE GIVING UP THEIR CONSTITUTIONAL RIGHT TO HAVE ANY SUCH DISPUTE DECIDED IN A COURT OF LAW BEFORE A JURY, AND INSTEAD ARE ACCEPTING THE USE OF BINDING ARBITRATION.

Signature (Required)
X

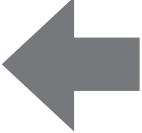
Date (Required)

**Complete the
temporary
Enrollment
Identification
Cards below,
and keep until
you receive
your permanent
ID card.**

| Enrollment Identification Card | | Enrollment Identification Card | |
|---|------------|---|------------|
| Name | | Name | |
| Employer Name | Group Code | Employer Name | Group Code |
| Doctor | Phone | Doctor | Phone |
| <input type="checkbox"/> PacificCare SignatureValue (HMO)/ PacificCare SignatureValue - HealthCare Partners Network (HMO) PacificCare SignatureValue Advantage / PacificCare SignatureValue Advantage - Plan Bien (HMO) 1-800-624-8822 | | <input type="checkbox"/> PacificCare SignaturePOS (POS) 1-800-913-9133 <input type="checkbox"/> PacificCare SignatureElite (PPO)/ PacificCare SignatureElite (Indemnity) 1-866-316-9776 | |
| <input type="checkbox"/> PacificCare SignatureFreedom (SDHP) * 1-866-867-0700 | | <input type="checkbox"/> PacificCare SignatureValue (HMO)/ PacificCare SignatureValue - HealthCare Partners Network (HMO) PacificCare SignatureValue Advantage / PacificCare SignatureValue Advantage - Plan Bien (HMO) 1-800-624-8822 | |
| Coverage shall not begin until acceptance of your enrollment by PacificCare or PacificCare Life and Health Insurance Co. Upon acceptance of your enrollment, PacificCare or PacificCare Life and Health Insurance Co. shall be bound by the terms of the Agreement or Policy and any Amendments thereto. * Underwritten by PacificCare Life and Health Insurance Company | | | |

| Enrollment Identification Card | |
|---|------------|
| Name | |
| Employer Name | Group Code |
| Doctor | Phone |
| <input type="checkbox"/> PacificCare SignaturePOS (POS) 1-800-913-9133 <input type="checkbox"/> PacificCare SignatureElite (PPO)/ PacificCare SignatureElite (Indemnity) 1-866-316-9776 | |
| <input type="checkbox"/> PacificCare SignatureFreedom (SDHP) * 1-866-867-0700 | |
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Please open
to complete this form

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