

I.B.U. of the Pacific National Pension Plan

Retiree Application

Enclosed please find the following forms and/or informational material regarding your retirement benefits. **You must terminate all employment within the industry and receive all wages, ATO, vacation pay, sick pay, etc before your retirement can begin.**

- ✓ The enclosed forms allow you to select the types of benefits that best suit your needs.
- ✓ Please complete all forms and return to our office in the enclosed envelope.
- ✓ Please provide all documentation requested in the application and return along with the application. Copies of documents are fine -- we do not need the originals.
- ✓ We appreciate you submitting your application prior to the date of retirement however, the spousal consent form must be dated within 180 days prior to the date of your first pension payment.
- ✓ Please be advised the enclosed forms are for informational purposes only. If you do not wish to begin benefits at the date indicated, do not send in the required application.

If additional contributions come in, the benefit would be recalculated before your retirement date.

If you have any questions please give our office a call.