

# INTERMOUNTAIN IRONWORKERS TRUST FUND

## BENEFICIARY DESIGNATION FORM

<b>PART A: General Information</b> <i>(Please print all information)</i>			
Last Name:		First Name:	Middle Name:
Soc. Sec. No.: _____ - _____ - _____		Birth Date: Mo _____ Day _____ Year _____	Telephone #: (____) _____ - _____
Street Address		City, State, Zip Code	Local Union No./NECA Chapter
Current Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married If Married, Spouse's Name: _____			Date Joined Union/NECA
<p><b>If you designate multiple beneficiaries, make sure the percentages add up to 100%.</b> Otherwise, the remaining beneficiaries who do not have a stated percentage will equally share the remaining percentage. <b>The Universal Beneficiary Designation Form applies to ALL PLANS or any combination of the Intermountain Ironworkers Pension Trust Annuity, Pension, and Welfare Funds. If you do not select individual Plans, ALL PLANS will apply.</b> You should submit another form if designating a different beneficiary for each plan benefit.</p>			
<b>PART B: Beneficiary Designations</b> <i>(Please print all information)</i>			
<input type="checkbox"/> <b>ALL PLANS</b> <i>If you do not select individual Plans, ALL PLANS will apply</i>		<b>OR</b>	
		<input type="checkbox"/> <b>ANNUITY PLAN</b> <input type="checkbox"/> <b>PENSION PLAN</b> <input type="checkbox"/> <b>WELFARE PLAN</b>	
<p>The Beneficiary(ies) listed below shall receive benefits payable upon the listed participant's death from the Plans selected above. You may add a page if additional space is needed. List your beneficiary(ies) in the spaces provided below. At least one primary beneficiary must be selected. The percentages of your primary beneficiary(ies) must total 100%. If you designate a secondary beneficiary, the percentages for those beneficiaries must also total 100%.</p>			
Full Name of <b>PRIMARY</b> Beneficiary	Relationship to You	Social Security No.	Date of Birth
Street Address	City, State, Zip Code		Percentage of Interest
Full Name of <b>PRIMARY</b> Beneficiary	Relationship to You	Social Security No.	Date of Birth
Street Address	City, State, Zip Code		Percentage of Interest
Full Name of <b>SECONDARY</b> Beneficiary	Relationship to You	Social Security No.	Date of Birth
Street Address	City, State, Zip Code		Percentage of Interest
Full Name of <b>SECONDARY</b> Beneficiary	Relationship to You	Social Security No.	Date of Birth
Street Address	City, State, Zip Code		Percentage of Interest
Full Name of <b>SECONDARY</b> Beneficiary	Relationship to You	Social Security No.	Date of Birth
Street Address	City, State, Zip Code		Percentage of Interest
<p>I Designate as a Beneficiary(ies) the person(s) named above for my death benefits. I understand that the designation of a spouse will automatically be revoked upon divorce, and a new designation will be required to name the ex-spouse as my beneficiary. I will inform the Plan Administrator IMMEDIATELY of any change in my marital status. This designation revokes any prior beneficiary designations, made by me, for my death benefits.</p>			
		_____ Date	
Participant's Signature			
<p>I am the Legal Spouse of the above-name participant. I hereby consent to the beneficiary designations my Spouse has made above, and I acknowledge the effect of my consent is for someone other than me to receive this benefit.</p>			
		_____ Date	
Signature of Spouse			
Subscribed and sworn to before me this _____ day of _____, _____.			
_____ Witness (Notary Public)			