



Local 513 - Fringe Benefit Funds

International Union of Operating Engineers, AFL-CIO

3449 Hollenberg Drive
Suite 150
Bridgeton, MO 63044
(314) 739-2973
Fax (314) 739-8059
(800) 511-0101

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LOCAL UNION 513 PENSION FUND Beneficiary Designation Form

Member's Name: _____ SSN: _____

Address: _____

Spouse's Name: _____ SSN: _____

Note: If you are legally married at the time of your death, Federal law and the Pension Plan require that benefits be paid to your surviving spouse, unless your spouse consents to the payment of the benefit to someone else. To designate a non-spouse beneficiary, the Pension Plan will require a notarized statement from your spouse – see bottom of form for notarized consent by your spouse.

Beneficiary Designation

Name of Primary: _____ SSN: _____

Address: _____

Relationship: _____

In the event your Primary Beneficiary pre-deceases you, the below listed Contingent Beneficiary(ies) will be paid based on the percentages you indicate.

Name of Contingent: _____ SSN: _____

Address: _____

Relationship: _____ Percentage of benefit: _____

Name of Contingent: _____ SSN: _____

Address: _____

Relationship: _____ Percentage of benefit: _____

(Attach additional paper if necessary)

I understand that this beneficiary designation cancels any previous designation I may have made and will be effective when received in the Fund office and only if received prior to my death. Further, I understand that this designation shall be cancelled if my current marriage ends and I remarry, which would make my legal spouse at the time of my death my new primary beneficiary.

Member's Signature: _____ **Date:** _____

Spousal consent of alternate Primary beneficiary designation as noted above:

I hereby consent to my spouse's designation of the above beneficiary for death benefits payable through this Fringe Benefit Fund. I fully understand that by signing below, I will not be eligible for the receipt of the benefits payable on behalf of my spouse in the event of his or her death.

Spouse's Signature: _____ **Date:** _____

Subscribed to and sworn to before me, this _____ day of _____, 20____.

Notary Public Signature _____

County of _____ State of _____

My Commission expires: _____