

**IRON WORKERS ST. LOUIS DISTRICT COUNCIL  
HEALTH & WELFARE TRUST FUND  
PO Box 1096  
Maryland Heights, MO 63043  
(314) 656-1091 or (877) 597-8704  
Fax: (314) 338-3209**

**VITAL INFORMATION FORM**

**PARTICIPANT INFORMATION** (PLEASE PRINT)

Last: \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_ Local No.: **321**

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Email Address: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
(include area code)

Date of Birth: \_\_\_\_\_ Gender: (please circle one) Male Female  
month/day/year

Marital Status: (please circle one) Single Married Divorced Separated Widowed

Date of Marriage/Divorce/Separation: \_\_\_\_\_  
month/day/year

Current Status: (please circle one) Active Retired Disabled COBRA Surviving Spouse

**Medicare Claim Number including the letter(s) that follows the number**

*(This only applies when a member, a spouse, or a covered dependent is age 65 or older or on Medicare disability)*

Member # \_\_\_\_\_ Spouse # \_\_\_\_\_ Dependent #  
and Name \_\_\_\_\_

**DEPENDENT - (Spouse)**

FULL NAME \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ SOCIAL SECURITY NUMBER \_\_\_\_\_

**DEPENDENT - (Children, indicate if a child is a step-child or if the child does not reside with you)**

FULL NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ SOCIAL SECURITY NUMBER \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Complete for each step child and each child not born of your current marriage that you want to cover as a dependent.**

Child's Name

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Relationship to Employee

---

Name of Parent (and step-parent) with Custody

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Other Natural Parent

Step Parent Other than  
Employee's Spouse

Name

---

Address

---

Social Security Number

---

Employer's Name

---

Employer's Address

---

Insurance Company Name

---

Address

---

Policy Number

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**Children whose coverage ended, or who were denied coverage (or were not eligible for coverage) because the availability of dependent coverage of children ended before attainment of age 26 are now eligible to enroll in the Health & Welfare Fund. Participants may request enrollment for such children by completing Section D of this form and returning it to the Fund Office. Enrollment will be effective on the first day of the month in which this completed form is received by the Fund Office. For more information, contact the Fund Office at (877) 597-8704.**

**Adult Child Certification for Enrollment:**

The participant **must certify** that the adult child(ren) being enrolled meets the following age requirement:

**The Adult Child is currently under 26 years of age;**

**THE HEALTH & WELFARE FUND'S COVERAGE OF AN ADULT CHILD WILL AUTOMATICALLY END ON THE LAST DAY OF THE MONTH IN WHICH THE ADULT CHILD TURNS AGE 26.**

**COORDINATION OF BENEFITS INQUIRY**

**A. General Information**

Participant's Name: \_\_\_\_\_ Participant's SS# \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Spouse's D.O.B. \_\_\_\_\_

**B. Spouse Employment Information:**

**\*\*PLEASE REVIEW THE ENCLOSED SUMMARY OF MATERIAL MODIFICATION  
REGARDING SPOUSAL COVERAGE\*\***

Is Spouse employed? YES \_\_\_\_\_ NO \_\_\_\_\_ (If no, please skip to section D)

Does Spouse's employer offer coverage? YES \_\_\_\_\_ NO \_\_\_\_\_  
**(If YES, this section must be completed, if NO, the enclosed Spouse Verification Form must be completed)**

Spouse's Employer: \_\_\_\_\_

Employer's Address & Phone #: \_\_\_\_\_

Other Insurance Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Insurance Co. Phone #: (\_\_\_\_\_) \_\_\_\_\_

Policy/Group Number: \_\_\_\_\_

Effective date of coverage: \_\_\_\_\_ Is insurance active: \_\_\_\_\_

Termination date if applicable: \_\_\_\_\_

Coverage is (circle) Single Family

Type of coverage (circle all that apply) Medical Dental Vision Prescription

List covered dependents:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**C. Dependent(s) Employment Information:** please provide information for each Dependent

Is Dependent(s) employed? YES \_\_\_\_\_ NO \_\_\_\_\_

Is Dependent married? YES \_\_\_\_\_ NO \_\_\_\_\_

Does Dependent(s) have insurance coverage through employer or spouse's employer? YES \_\_\_\_\_ NO \_\_\_\_\_  
(If yes, this section must be completed).

Dependent or Spouse's Employer: \_\_\_\_\_

Employer's Address & Phone #: \_\_\_\_\_

Other Insurance Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Insurance Co. Phone #: (\_\_\_\_\_) \_\_\_\_\_

Policy/Group Number: \_\_\_\_\_

Effective Date of Coverage: \_\_\_\_\_ Is Insurance Active: YES \_\_\_\_\_ NO \_\_\_\_\_

Termination Date, if applicable: \_\_\_\_\_

Type of coverage (circle all that apply) Medical Dental Vision Prescription

**D. Member Statement:**

*I agree to notify the Fund Office within 60 days of any changes to the above information. Further, I declare all the above information to be true and accurate to the best of my knowledge and belief. I understand that stating fraudulent, false or misleading information or the omission of material information could be grounds for denial of benefits or the immediate institution of legal action for the recoupment of benefits should benefits have already been paid. Any materials submitted by myself or on behalf of any eligible person that contain a material alteration or forged or false information, including signatures, will be rejected. The Trustees reserve the right to refer such matters to Fund Legal Counsel for appropriate action. This will not limit the right of the Fund to recover any losses it suffers as a result of such material in any matter.*

*I have read the information describing the special enrollment opportunity and understand the participation conditions and requirements. By signing below, I certify that: 1) the information provided above is correct; 2) All adult child coverage is contingent upon me maintaining my eligibility as defined by the Plan Document; and 3) I will be financially responsible for any claims paid for ineligible adult children if the claims were paid based upon inaccurate or misleading information I have provided above.*

**Participant's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_