

**NORTHWESTERN OHIO PLUMBERS AND PIPEFITTERS BENEFIT PLANS**  
**7570 Caple Blvd., Suite B / Northwood, Ohio 43619 / Telephone (419) 662-1388 / Fax (419) 662-1733**

# VITAL INFORMATION FORM

**PARTICIPANT** Information: *(Please Print)*

Last name: \_\_\_\_\_ First name: \_\_\_\_\_ MI: \_\_\_\_\_

Address/City/State/Zip: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Telephone Number: (\_\_\_\_\_) \_\_\_\_\_

Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_      Gender: (circle one)      Male      Female

Current Marital Status: *(circle one)*       Single       Married       Divorced       Separated       Widowed

*You must provide the Fund with a copy of any divorce or separation judgment within 60 days of its entry with the Court. Failure to do so will result in your liability for any claims filed after its entry.*

Medicare Claim Number: (including the letter(s) that follows the number)

(Complete if participant, spouse, or a covered dependent is covered by Medicare)

## Dependent #

**Participant #** **Spouse #** **and Name**

## **DEPENDENTS: - Include Spouse**

(If additional space is needed, please use 2<sup>nd</sup> sheet)

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**FULL NAME**

**Spouse #**

and Name

FULL NAME	RELATION	BIRTH DATE	SOCIAL SECURITY NUMBER

**\*\*Attach documents showing proof of dependent status for each dependent listed above, example marriage & birth certificates, step children are not atomically covered, please contact Fund Office for required documents.\*\***

**BENEFICIARY(ies): (For purposes of any benefit which may be payable upon your death)**

**If a minor is named as beneficiary, insurance proceeds can only be paid to a legally appointed/qualified guardian.**

NAME	RELATION	BIRTHDAY	S.S. #	ADDRESS/CITY/STATE/ZIP	%
(Primary)	_____	____/____/____	____-____-____	_____	_____
(Secondary)	_____	____/____/____	____-____-____	_____	_____

*\*\*Designation of a spouse as beneficiary terminates immediately upon entry of a judgment of divorce\*\**

*I agree to notify the Fund Office within 30 days of any changes to the above information. Further, I declare all the above information to be complete and correct. I understand that stating false or misleading information or the omission of material information could be grounds for denial of benefits.*

### **Participant's Signature**

Date

(over)

# OTHER INSURANCE INQUIRY

*Without completion and signing of this form, your spouse will not be added as a dependent.*

## 1. SPOUSE'S EMPLOYMENT DATA

My spouse is (check one):  Employed Full Time  
 Employed Part Time  
 Not employed

**If your spouse is not employed, STOP HERE and sign at the bottom.**

**If your spouse is employed, please continue:**

Spouse's Employer: \_\_\_\_\_

Address/City/State/Zip: \_\_\_\_\_

Is health care coverage offered or available to your spouse through your spouse's employer?

Yes.  
 No. If no, please indicate why:  
 My spouse works part-time and coverage is not required  
 Coverage is not available for any employees  
 Coverage is available, but was declined because \_\_\_\_\_  
 Other: (Please explain) \_\_\_\_\_

**If health care coverage is offered or available to your spouse, your spouse's employer must complete the following Section.**

## 2. INFORMATION ABOUT OTHER INSURANCE PLAN OR PROGRAM - EMPLOYER STATEMENT.

Employer Name: \_\_\_\_\_

Name of Insurance Carrier: \_\_\_\_\_ Policy/Group number: \_\_\_\_\_

Is Your Employee Covered? YES NO Effective Date of Coverage: \_\_\_\_\_  
Termination Date If Applicable: \_\_\_\_\_

Did your employee decline to enroll for any coverage(s)? YES NO, If yes when and why? \_\_\_\_\_

Employee's Coverage is: (circle one) Single Two-person Family

Employee's Cost is: \$ \_\_\_\_\_ Per Month

Type of coverage (circle all that apply): Medical Dental Vision Prescription

List covered dependents: \_\_\_\_\_

Completed By: \_\_\_\_\_ Title: \_\_\_\_\_

Company Name and Address: \_\_\_\_\_

Date: \_\_\_\_\_ Telephone No: \_\_\_\_\_

### **Participant Statement:**

*The above information is true and accurate to the best of my knowledge and belief. I acknowledge that I **must** notify the Fund Office immediately should any of the foregoing information change or should any of my dependents become eligible for other coverage*

\_\_\_\_\_  
**Participant Signature**

\_\_\_\_\_  
**Date**