



## Ohio Carpenters' Fringe Benefit Funds

Health Fund: P.O. Box 1257, Troy, MI 48099

Pension and Annuity Funds: P.O. Box 31580, Independence, OH 44131

Phone: (248) 641-4967 Toll Free: (855) 837-3528 Fax: (216) 539-3221

Website: [www.ocbenefits.org](http://www.ocbenefits.org)

### Ohio Carpenters' Pension Fund - Work After Retirement for 2023

If you are a retiree wishing to return to work in 2023, please complete the bottom of this form and return to the Fund Office at:

Ohio Carpenters' Fringe Benefit Fund Office  
P.O. Box 31580  
Independence, OH 44131

#### **Suspension of Benefits (If you are age 62 or older)**

Benefits generally are suspended for each month that a retiree who has attained age 62 works "at least 40 hours per month at the trade (which may include certain supervisory positions) in the geographic jurisdiction of the Plan."

***For Calendar Year 2023 only***, a retiree who has attained age 62 may work up to an additional 1000 hours at the trade (which may include certain supervisory positions) in the geographic jurisdiction of the Plan without causing a suspension of the retiree's monthly benefit. The permitted additional 1000 hours of work shall be reduced for each hour of work the retiree works in excess of 39.5 hours in any month. Benefits will be suspended for each month that the retiree who has attained age 62 works at least 40 hours in a month and has exhausted the 1000 hours additional permitted hours of employment. ***The 1000 hour exception will apply only to those retirees who retired prior to January 1, 2023. This means the retiree must have received at least one monthly pension benefit payment in 2022.***

#### **Suspension of Benefits (If you are younger than age 62)**

Benefits generally are suspended for any month in which a retiree who has not yet attained age 62 works any hours at the trade (which may include certain supervisory positions) in the geographic jurisdiction of the Plan.

***For Calendar Year 2023 only***, a retiree who has not yet attained age 62 may work up to 39.5 hours per month, plus an additional 1000 hours at the trade (which may include certain supervisory positions) in the geographic jurisdiction of the Plan without causing a suspension of the retiree's monthly benefit. The permitted additional 1000 hours of work shall be reduced for each hour of work the retiree works in excess of 39.5 hours in any month. Benefits will be suspended for each month that the retiree who has not yet attained age 62 works at least 40 hours in a month and has exhausted the 1000 hours additional permitted hours of employment. ***The 1000 hour exception will apply only to those retirees who retired prior to January 1, 2023. This means the retiree must have received at least one monthly pension benefit payment in 2022.***

Participant Name	
Address Line 1	
Address Line 2	
Birthdate	
Date of Return to Work	
Employer	

***You must submit this notice NO LATER THAN 30 days of starting work after retirement.***

Signature: \_\_\_\_\_

Date: \_\_\_\_\_