



Pipefitter Local No. 636 Defined Benefit Pension Fund

Self Directed - Transfer of Funds Form

This form will allow you to transfer money from one investment fund to other investment fund(s).
Choosing this option alone will change your current fund balances only, not your future investment elections.
In the "transfer from" column, indicate the percentage you want to transfer from the specific investment fund.
In the "transfer to" column you will list, in percentages, where you want the money allocated.
NOTE: the "transfer to" column must total 100%

Elections made through the filing of this form will be effective within 5 days upon receipt by the Fund Office

Please see the reverse side of this Form for instructions.

<u>FUND NAME</u>	Transfer from	Transfer to
American Century Strategic Alloc-Aggressive Inst	_____ %	_____ %
American Century Strategic Alloc-Conservative Inst	_____ %	_____ %
American Century Strategic Alloc- Moderate Inst	_____ %	_____ %
American Century Small Cap Value Inst	_____ %	_____ %
American Century Value - Inst	_____ %	_____ %
American Century Government Bond	_____ %	_____ %
American Century Income & Growth - Inst	_____ %	_____ %
Harbor International	_____ %	_____ %
PIMCO Total Return II - Inst	_____ %	_____ %
JPM Stable Value Asset Income Fund	_____ %	_____ %
American Funds - Growth Fund of America	_____ %	_____ %
American Century Vista - Inst	_____ %	_____ %
Vanguard Institutional Index Fund	_____ %	_____ %
Fidelity BrokerageFlex Account**	_____ %	_____ %
TOTAL		100%

****Fidelity Brokerage Flex Account Maximum - 50% of total account balance**

By signing below, I authorize the company to transfer funds as stated above.

Signature _____

Social Security No. _____

Print Name _____

Date _____

Phone No. _____

Please fax this form to the Pipefitters Local No 636 DC Plan at 248-813-9898 or mail to PO Box 278, Troy, MI 48099
You may also access your account through the website at www.pipefitters636dc.org.