

PLUMBERS & PIPEFITTERS LOCAL UNION 396

SECURITY PLAN

Ph. 330-779-8856

3660 STUTZ DR, STE. 101 CANFIELD, OH 44406

Fx. 330-270-3582

DEAR PLAN PARTICIPANT:

Please complete this form and return it to our office as soon as possible. This form is very important to you. When completed and signed it will be your beneficiary designation for this local union pension fund. You may change your beneficiary designation at any time. To do so you must file a new beneficiary form with the Fund Office.

PLEASE PRINT:

NAME _____ SOC. SEC.# _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

BIRTH DATE _____ MALE ___ FEMALE ___ MARRIED ___ SINGLE ___

PHONE # _____ EMAIL _____

BENEFICIARY(IES) DESIGNATION:

If the Plan Participant is married and the primary beneficiary listed below is NOT the Plan Participant's spouse, the Plan Participant should contact the Fund Office at the phone number listed above to request the Election To Waive Pre-retirement Survivor Annuity Form. If you complete this Beneficiary Form and elect a Primary Beneficiary other than your spouse without obtaining these additional forms, once you return this beneficiary form to the Fund Office, these waiver forms and notices will automatically be sent.

I designate the individual(s) named below as my primary and contingent beneficiary(ies) of this local pension fund. I revoke all prior beneficiary designations, if any, made by me.

PRIMARY BENEFICIARY: NAME _____

SOC. SEC.# _____ RELATIONSHIP _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

BIRTHDATE ____ / ____ / ____

CONTINGENT BENEFICIARY If at the time of your death, your primary beneficiary is also deceased, your named contingent beneficiary would become your beneficiary:

NAME _____ SSN# _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

RELATIONSHIP _____ BIRTHDATE ____ / ____ / ____

PERCENT _____

(Additional Contingent Beneficiaries may be listed on the reverse side)



NAME _____ SSN# _____
ADDRESS _____
CITY _____ STATE _____ ZIP CODE _____
RELATIONSHIP _____ BIRTHDATE ____ / ____ / ____
PERCENT _____

NAME _____ SSN# _____
ADDRESS _____
CITY _____ STATE _____ ZIP CODE _____
RELATIONSHIP _____ BIRTHDATE ____ / ____ / ____
PERCENT _____

Participant Signature

Date

THE SPOUSAL CONSENT AND ACKNOWLEDGEMENT BELOW MUST BE COMPLETED IF SOME PERSON OTHER THAN THE PARTICIPANT'S SPOUSE IS DESIGNATED ON THE REVERSE SIDE OF THIS BENEFICIARY FORM AS A PRIMARY BENEFICIARY.

SPOUSAL CONSENT AND ACKNOWLEDGEMENT

I irrevocably hereby consent to the distribution of all or part of my spouse's vested interest under the above Plan to a beneficiary or beneficiaries, other than myself, as designated by my spouse on this form. I acknowledge that I understand the effect of such designation and of this consent thereto, namely that, in the event of my spouse's death, I will not be entitled to receive those amounts held under the Plan that are payable pursuant to the designation of this form to a beneficiary or beneficiaries other than myself and that I may not revoke this consent for any reason.

Spouse's Name (print or type)

Spouse's Signature

Date

The foregoing spousal consent was signed before me, this _____ day of _____, _____.

Witnessed by:

Notary Public

