



Local Union No. 598 Plumbing & Pipefitting Industry Health & Welfare Plan & Trust

BeneSys, Inc.

PMB #116

5331 S Macadam Ave., Suite 258

Portland, OR 97239

Toll-Free 800-205-7002

Fax 503-228-0149

www.UA598benefits.org

Beneficiary Designation

Member's Name: _____ Social Security Number: _____

If you designate your spouse as a beneficiary and subsequently divorce, the (former) spouse's beneficiary designation will not be valid unless you redesignate the former spouse after the date of the divorce decree.

DESIGNATED BENEFICIARY NAME: (Primary Beneficiary)		Date of Birth:		SSN	
Relationship		Percentage of Benefit to be Received			
Phone		Address:			

BENEFICIARY NAME:		Date of Birth:		SSN	
Relationship		Percentage of Benefit to be Received			
Phone		Address:			

BENEFICIARY NAME:		Date of Birth:		SSN	
Relationship		Percentage of Benefit to be Received			
Phone		Address:			

CONTINGENT BENEFICIARY NAME (Secondary Beneficiary)		Date of Birth:		SSN	
Relationship		Percentage of Benefit to be Received			
Phone		Address:			

Custodial Designation for Minor Beneficiaries:

If my above-named beneficiary is a minor, I hereby designate (print full name) _____
to act as Custodian to receive such benefits on behalf of such child (or children). I understand that I may change this Custodial Designation at any time. I also understand that if I fail to name a Custodian, then the natural parent(s) of the minor will automatically be designated as Custodian. I also understand that if the amount of the benefit is more than \$10,000, and I fail to name a Custodian, the benefit cannot be paid until a Custodian is appointed by the Superior Court.

CUSTODIAN NAME:		Date of Birth		SSN	
Relationship		Address:			
Phone					

*If you designate more than one Beneficiary, benefits will be paid to them in equal shares, unless you fill in a different percentage to be received where indicated on this form. For example, if you name two beneficiaries you may state that one will receive 75% and the other 25%. Benefits will be paid to the person you list as a Secondary Beneficiary only in the event your designated Beneficiaries have died. If you fail to designate a Beneficiary or if all of your designated Beneficiaries have died, the benefits will be paid in accordance with Trust rules.

Member's Signature: _____ Date: _____