

## HEALTH PLAN BENEFITS

## Local 598 Plumbing & Pipefitting Industry Trust Fund

PMB #116

5331 S. Macadam Ave., Suite 258

Portland, OR 97239

Phone number: (800) 205-7002

**PART 1: MUST BE COMPLETED BY EMPLOYEE**

1. PATIENT'S NAME (First name, middle initial, last name)	2. PATIENT'S DATE OF BIRTH	3. EMPLOYEE'S NAME, ADDRESS AND PHONE NO.
FULL TIME STUDENT <input type="checkbox"/> YES <input type="checkbox"/> NO    IF YES, WHERE		
4. PATIENT'S ADDRESS (if different from employee)	5. PATIENT'S SEX MALE <input type="checkbox"/> FEMALE <input type="checkbox"/>	
9. IS PATIENT ALSO COVERED BY ANOTHER GROUP HEALTH PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO If Yes, List Plan Name, Employer and Address	7. PATIENT'S RELATIONSHIP SELF SPOUSE CHILD OTHER <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	8. EMPLOYER LOCATION
	10. WAS CONDITION RELATED TO:  A. PATIENT'S EMPLOYMENT YES <input type="checkbox"/> NO <input type="checkbox"/> B. AN ACCIDENT YES <input type="checkbox"/> NO <input type="checkbox"/>	11. IF AN ACCIDENT <input type="checkbox"/> A.M. date _____ 20 _____ and time _____ <input type="checkbox"/> P.M. description (how & where) _____
12. AUTHORIZATION TO RELEASE INFORMATION		13. AUTHORIZATION TO PAY BENEFITS TO PROVIDERS
PATIENT OR PARENT RELEASE SIGN BELOW I hereby authorize any insurance company, prepayment organization, employer, hospital or physician, to release all information with respect to myself or any of my dependents which may have a bearing on the benefits payable under this or any other plan providing benefits or services. I hereby certify the information provided is correct and true to the best of my knowledge.		IF PAYMENT IS TO BE MADE TO PROVIDER SIGN BELOW I hereby authorize payment of benefits directly to any providers of services, but not to exceed the usual, reasonable and customary charge for those services. I understand that I am financially responsible for any charges not covered by this authorization.
X _____	PATIENT OR PARENT (IF MINOR)	DATE _____
X _____	EMPLOYEE	DATE _____

**PART 2: TO BE COMPLETED BY PHYSICIAN (OR ATTACH ITEMIZED BILL)**

14. DATE OF:		ILLNESS (FIRST SYMPTOM) OR INJURY (ACCIDENT) OR PREGNANCY (LMP)	15. DATE FIRST CONSULTED YOU FOR THIS CONDITION	16. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS? YES <input type="checkbox"/> NO <input type="checkbox"/>			
17. DATE PATIENT ABLE TO RETURN TO WORK		18. DATES OF TOTAL DISABILITY FROM _____ THROUGH _____		DATES OF PARTIAL DISABILITY FROM _____ THROUGH _____			
19. NAME OF REFERRING PHYSICIAN				20. FOR SERVICES RELATED TO HOSPITALIZATION GIVE HOSPITALIZATION DATES ADMITTED _____ DISCHARGED _____			
21. NAME & ADDRESS OF FACILITY WHERE SERVICES RENDERED (IF OTHER THAN HOME OR OFFICE)				22. WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE YES <input type="checkbox"/> NO <input type="checkbox"/>			
23. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY. RELATE DIAGNOSIS TO PROCEDURE IN COLUMN D BY REFERENCE TO NUMBERS 1, 2, 3, ETC. OR DX CODE 1. 2. 3. 4.							
24. A DATE OF SERVICE	B* PLACE OF SER- VICE	C. FULLY DESCRIBE PROCEDURES, MEDICAL SERVICES OR SUPPLIES FURNISHED FOR EACH DATE GIVEN (EXPLAIN UNUSUAL SERVICES OR CIRCUMSTANCES)			D DIAGNOSIS CODE	E CHARGES	F
		PROCEDURE CODE* (Identify)					
25. SIGNATURE OF PHYSICIAN OR SUPPLIER  SIGNED _____ DATE _____		26. ENTER THE TAXPAYER IDENTIFYING NUMBER TO BE USED FOR 1099 REPORTING PURPOSES. YOU ARE REQUIRED UNDER AUTHORITY OF LAW TO FURNISH YOUR TAXPAYER IDENTIFYING NUMBER.		27. TOTAL CHARGE		28. AMOUNT PAID	29. BALANCE DUE
						30. PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE & TELEPHONE NO.	

\* PLACE OF SERVICE CODES

1 - (IH) - INPATIENT HOSPITAL  
2 - (OH) - OUTPATIENT HOSPITAL  
3 - (O) - DOCTOR'S OFFICE

- 4 - (H) - PATIENT'S HOME
- 5 - DAY CARE FACILITY (PSY)
- 6 - NIGHT CARE FACILITY (PSY)

- 7 - (NH) - NURSING HOME
- 8 - (SNF) - SKILLED NURSING FACILITY
- 9 - AMBULANCE

O - (OL) - OTHER LOCATIONS  
A - (IL) - INDEPENDENT LABORATORY  
B - OTHER MEDICAL/SURGICAL FACILITY

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## **HOW TO REQUEST BENEFITS**

1. CLAIM FORMS ARE AVAILABLE AT [WWW.UA598BENEFITS.ORG](http://WWW.UA598BENEFITS.ORG) AND YOUR PERSONNEL OFFICE
2. COMPLETE THE "PATIENT INFORMATION" (ITEMS 1 THROUGH 12) ON THE REVERSE SIDE OF THIS FORM.  
  
If you wish your benefits paid directly to your provider sign item 13.
3. HAVE YOUR PHYSICIAN COMPLETE THE "PHYSICIAN OR SUPPLIER INFORMATION".
4. ATTACH THE COMPLETED "BENEFIT REQUEST FORM" TO THE BILLS AND MAIL THEM TO THE PLAN ADMINISTRATOR AT THE FOLLOWING ADDRESS BELOW.
5. A SEPARATE FORM MUST BE SUBMITTED FOR EACH FAMILY MEMBER FOR WHOM A CLAIM FOR BENEFITS IS BEING MADE.

### **WHERE TO FILE A CLAIM:**

Local 598 Plumbing & Pipefitting Industry Trust Fund

PO Box 981106

El Paso, TX 79998

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**TO CHECK YOUR ELIGIBILITY – LOGIN TO THE WEBSITE AT  
WWW.UA598 BENEFITS.ORG OR CALL THE TRUST OFFICE AT**

**Toll Free 800-205-7002**

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