

**SHEET METAL WORKERS LOCAL 33 - TOLEDO DISTRICT
PENSION FUND
PO Box 4450
Troy, MI 48098-4450
800-851-6024**

Beneficiary Designation Form

Member's Name _____ **SS #** _____

Address _____

Spouse's Name _____ **SS#** _____

Below please indicate the person(s) you wish to name as beneficiary(ies) of any death benefits through the above listed Pension Fund.

Note: If you are legally married at the time of your death Federal law and the Pension Plan require that benefits be paid to your surviving spouse, unless your spouse consents to the payment of the benefit to someone else. To make that type of change, the Pension Plan will require a notarized statement from your spouse – see bottom of form for notarized consent by your spouse.

Beneficiary Designation

Primary Beneficiary _____ **SS#** _____
Address _____ **Relationship** _____

In the event your Primary Beneficiary pre-deceases you, the below listed Contingent Beneficiary(ies) will be paid based on the percentages you indicate.

Contingent Beneficiary _____
SS# _____ **Percentage of benefit** _____
Address _____ **Relationship** _____

Contingent Beneficiary _____
SS# _____ **Percentage of benefit** _____
Address _____ **Relationship** _____

(Attach additional pages if necessary)

I understand that this beneficiary designation cancels any previous designation I may have made and will be effective when received in the Fund office and only if received prior to my death. Further, I understand that this designation shall be cancelled if my current marriage ends and I remarry, which would make my legal spouse at the time of my death my new primary beneficiary.

Member's Signature _____

Date _____

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Spousal consent of alternate beneficiary designation as noted above:

I hereby consent to my spouse's designation of the above beneficiary for death benefits payable through this Fringe Benefit Fund. I fully understand that by signing below, I will not be eligible for the receipt of the benefits payable on behalf of my spouse in the event of his or her death.

Spouse's Signature _____

Date _____

Subscribed to and sworn to before me, this _____ day of _____, 20_____.

Notary Public Signature _____ County

of _____

State of _____ My Commission expires:

MAIL TO:

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