

**TILE INDUSTRY TRUST FUNDS  
LOCAL # 18**

## ***VITAL INFORMATION FORM***

CHECK ALL THAT APPLY:  New Enrollment  Adding Dependents  Plan Change  Beneficiary Change  Address Change

EMPLOYEE'S FULL NAME: \_\_\_\_\_ SSN: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_

STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

PHONE NUMBER: (\_\_\_\_\_) \_\_\_\_\_ SEX: \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_

<p><u>MEDICAL PLAN (CHOOSE ONE):</u></p> <p><input type="checkbox"/> PACIFICARE HMO</p> <p><input type="checkbox"/> KAISER</p> <p>IF ENROLLING IN PACIFICARE OR KAISER, YOU MUST ALSO FILL OUT A PACIFICARE OR KAISER ENROLLMENT FORM (ENCLOSED).</p>	<p><u>DENTAL:</u></p> <p>AMERITAS GROUP</p> <p><u>VISION:</u></p> <p>PROVIDED BY VISION SERVICE PLAN</p>
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**Medicare Claim Number including the letter(s) that follows the number**  
(only applies when member, spouse, or a covered dependent is age 65 or older or on Medicare disability – Please include copy of card)

Member #: \_\_\_\_\_ Spouse# \_\_\_\_\_ Dependent Name: # \_\_\_\_\_

**DEPENDENTS - (Including Spouse)**

(ATTACH LEGAL DOCUMENTATION THAT APPLIES: original copies of birth certificate(s), marriage certificate, adoption papers, guardianship papers)

**FULL NAME** **RELATIONSHIP** **BIRTH DATE** **SOCIAL SECURITY NUMBER**

**BENEFICIARY (ies):** (Life Insurance)

If a minor is named as beneficiary, insurance proceeds can only be paid to a legally appointed/qualified guardian.

NAME	RELATION	BIRTHDAY	S.S. #	ADDRESS/CITY/STATE/ZIP	%
(Primary)		/ /	- -		
		/ /	- -		
(Secondary)		/ /	- -		
		/ /	- -		

I agree to notify the Fund Office within 30 days of any changes to the above information. Further, I declare all the above information to be complete and correct. I understand that stating false or misleading information or the omission of material information could be grounds for denial of benefits.

DATE: \_\_\_\_\_ MEMBER SIGNATURE: \_\_\_\_\_

# OTHER INSURANCE INQUIRY

Please complete and return this form, if you, your spouse, or any of your dependents have other insurance coverage, or if there has been any change in other insurance coverage.

\*\* Please include a copy of the FRONT AND BACK of each card (Medical, Dental, Vision) \*

**INCOMPLETE DOCUMENTATION WILL RESULT IN POSSIBLE DELAYS IN CLAIMS PROCESSING**

**General Information:**

Member's Name: \_\_\_\_\_ SSN or ID#: \_\_\_\_\_

Name of Other Insured Person (Policy Holder): \_\_\_\_\_

Other Policy Holder's Date of Birth: \_\_\_\_\_

Relationship to Member: \_\_\_\_\_

**Information about Other Insurance Plan or Program:**

Does this plan include Medical coverage? YES NO If yes, is this plan an: HMO or PPO

Name of Medical Carrier: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_

Effective Date: \_\_\_\_\_ Termination Date (if applicable): \_\_\_\_\_ Policy/Group Number: \_\_\_\_\_

Does this plan include Dental coverage? YES NO If yes, is this plan an: HMO or PPO

Name of Dental Carrier: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_

Effective Date: \_\_\_\_\_ Termination Date (if applicable): \_\_\_\_\_ Policy/Group Number: \_\_\_\_\_

Does this plan include Vision coverage? YES NO If yes, is this plan an: HMO or PPO

Name of Vision Carrier: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_

Effective Date: \_\_\_\_\_ Termination Date (if applicable): \_\_\_\_\_ Policy/Group Number: \_\_\_\_\_

If other coverage is for a child, please circle one regarding you and the other parent:

Married      Divorced      Domestic Partner (boyfriend/girlfriend)

• If divorced or separated from other parent, please include a full copy of your Dissolution of Marriage Judgment or other child custody documents.

Coverage is (circle): Single    Family

Children are covered until age: \_\_\_\_\_

List ALL Covered Dependents including Spouse if applicable.

1. \_\_\_\_\_

3. \_\_\_\_\_

2. \_\_\_\_\_

4. \_\_\_\_\_

**Member Statement:**

The above information is true and accurate to the best of my knowledge and belief. I also am aware of the fact that I must notify the Fund Office immediately should any of the dependents listed on my coverage become eligible for any other coverage.

Any materials submitted by myself or on behalf of any eligible person that contains a material alteration or forged or false information, including signatures, will be rejected. The Trustees reserve the right to refer such matters to Fund Legal Counsel for appropriate action. This will not limit the right of the Fund to recover any losses it suffers as a result of such material in any matter.

Member/Dependent Signature

Date