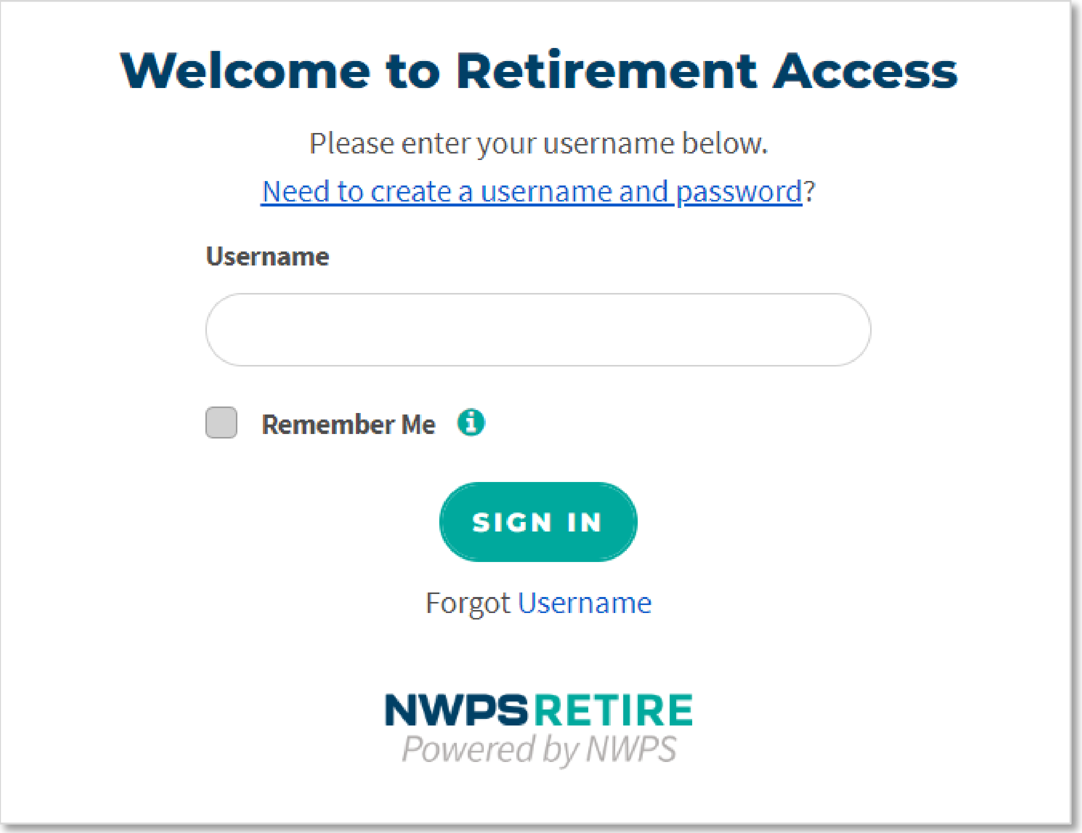
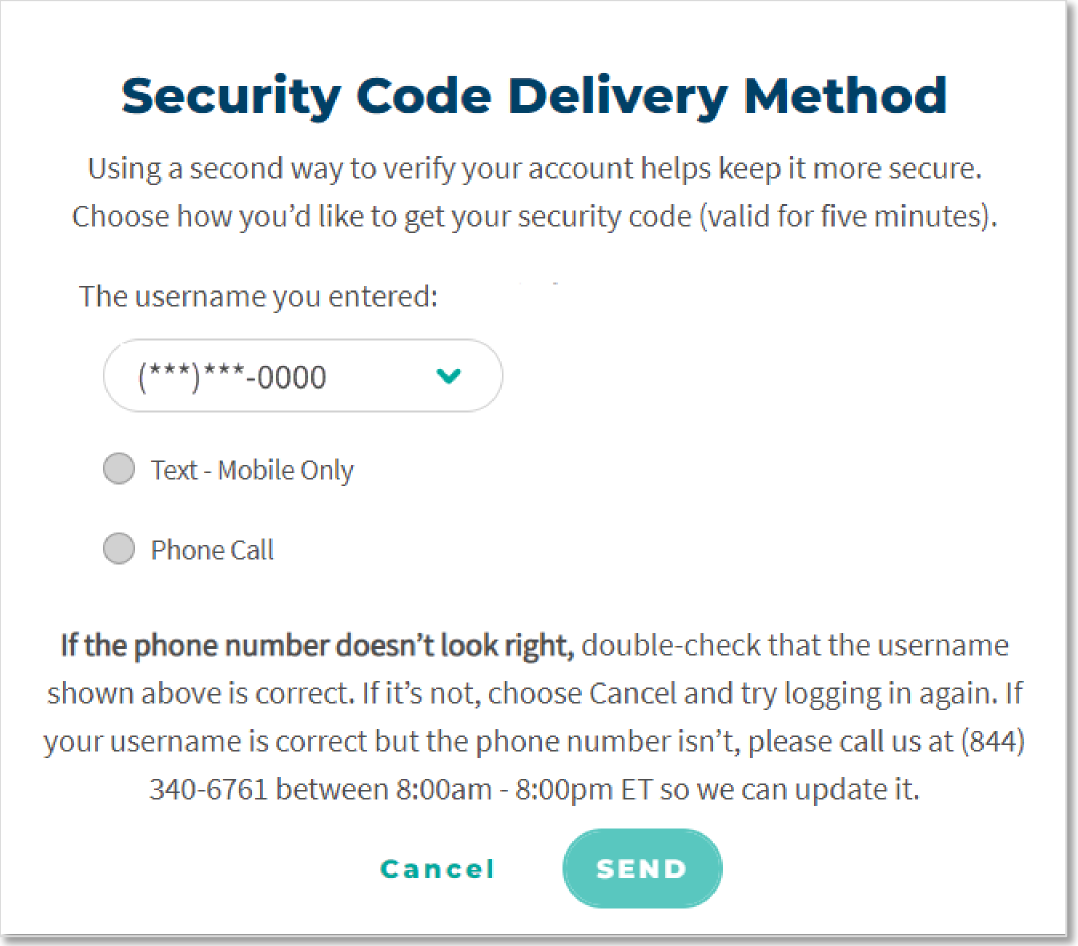
Your Retirement Website Tour

Log in to your account



Log in to your account.

Multifactor authentication



Security Code Delivery Method

Using a second way to verify your account helps keep it more secure.
Choose how you'd like to get your security code (valid for five minutes).

The username you entered:

(***)***-0000

Text - Mobile Only

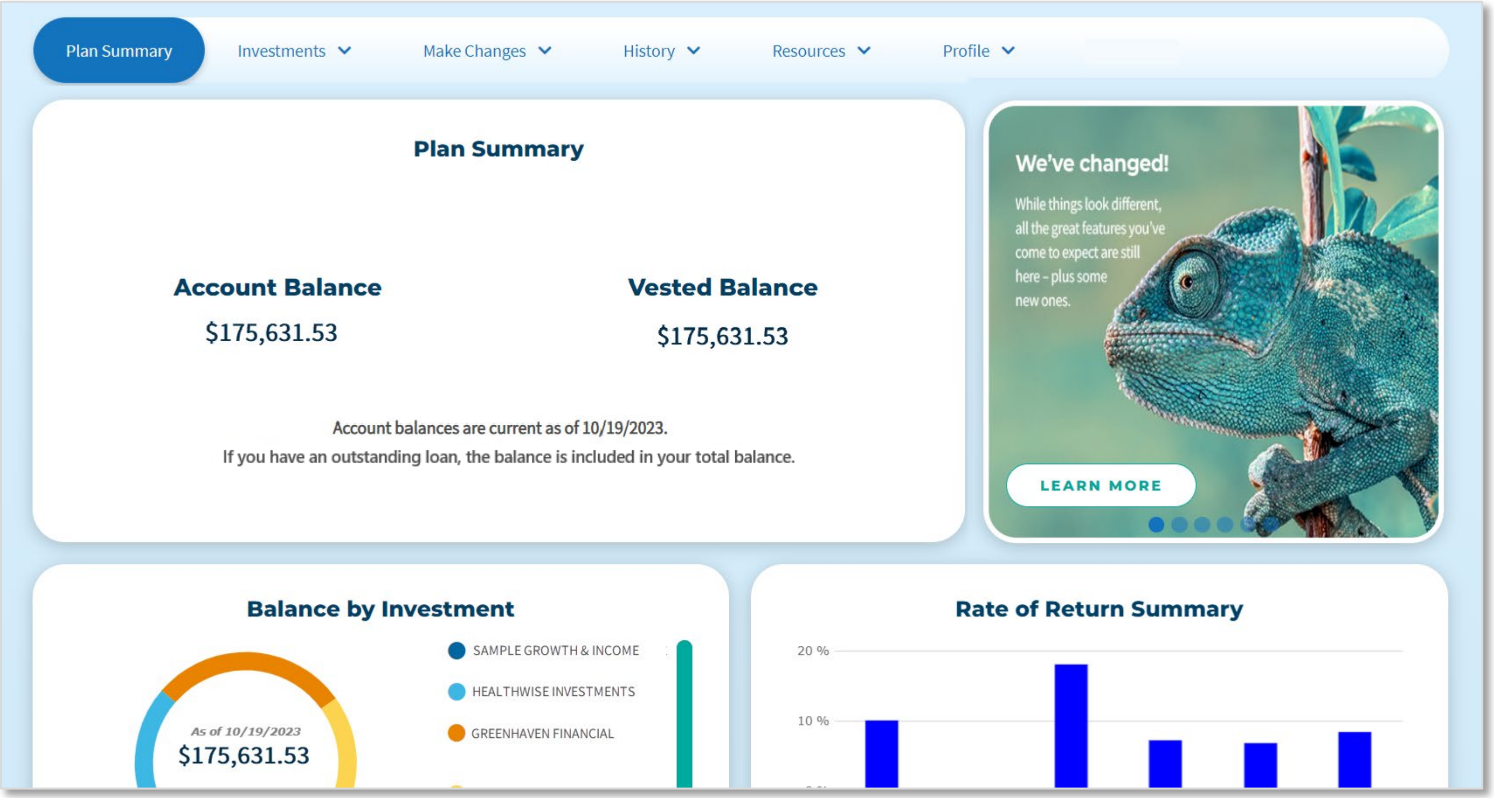
Phone Call

If the phone number doesn't look right, double-check that the username shown above is correct. If it's not, choose Cancel and try logging in again. If your username is correct but the phone number isn't, please call us at (844) 340-6761 between 8:00am - 8:00pm ET so we can update it.

Cancel SEND

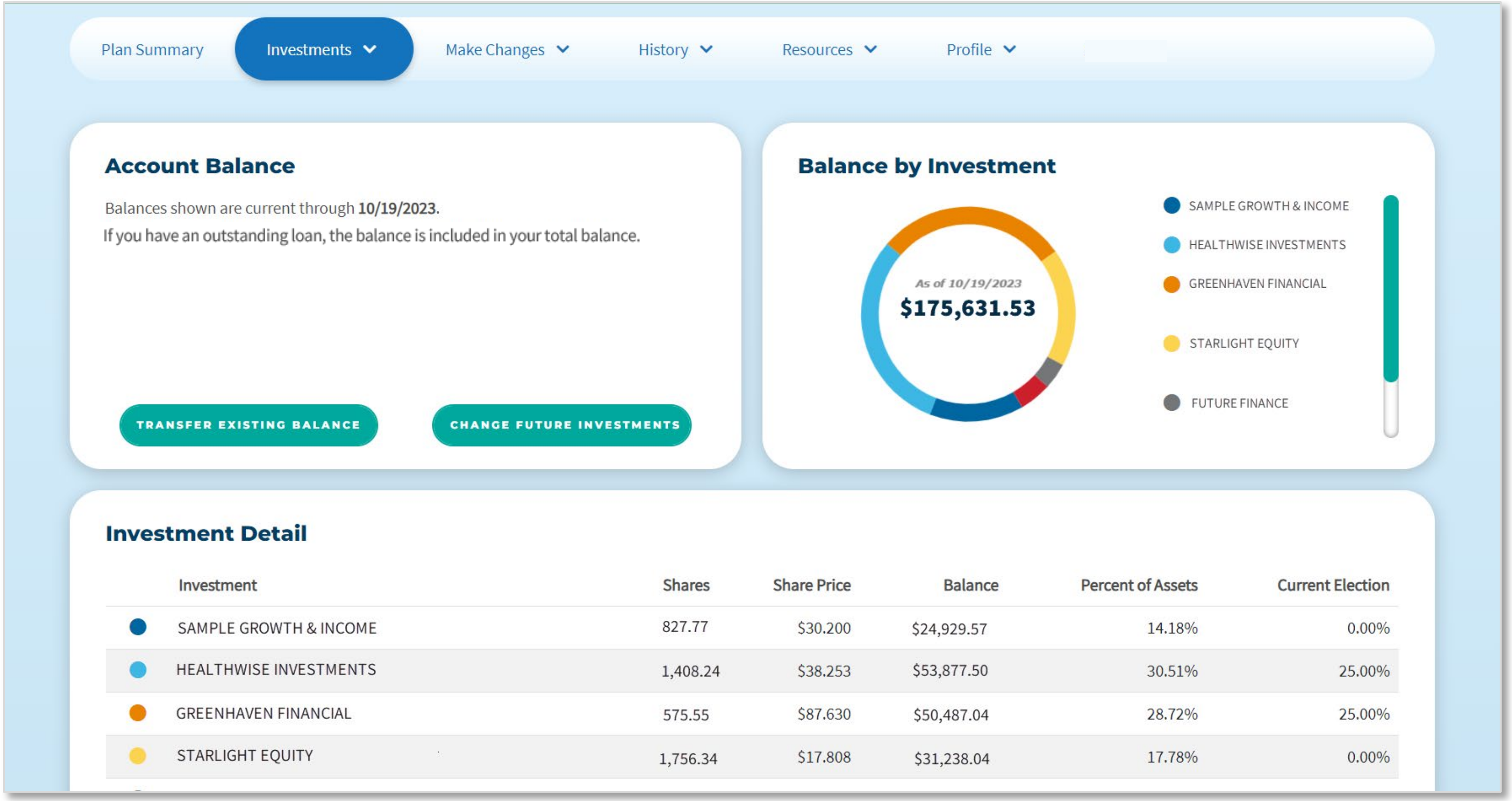
Using multifactor authentication, you'll receive a one-time code via text or phone, then enter the code along with your password during login.

Plan Summary



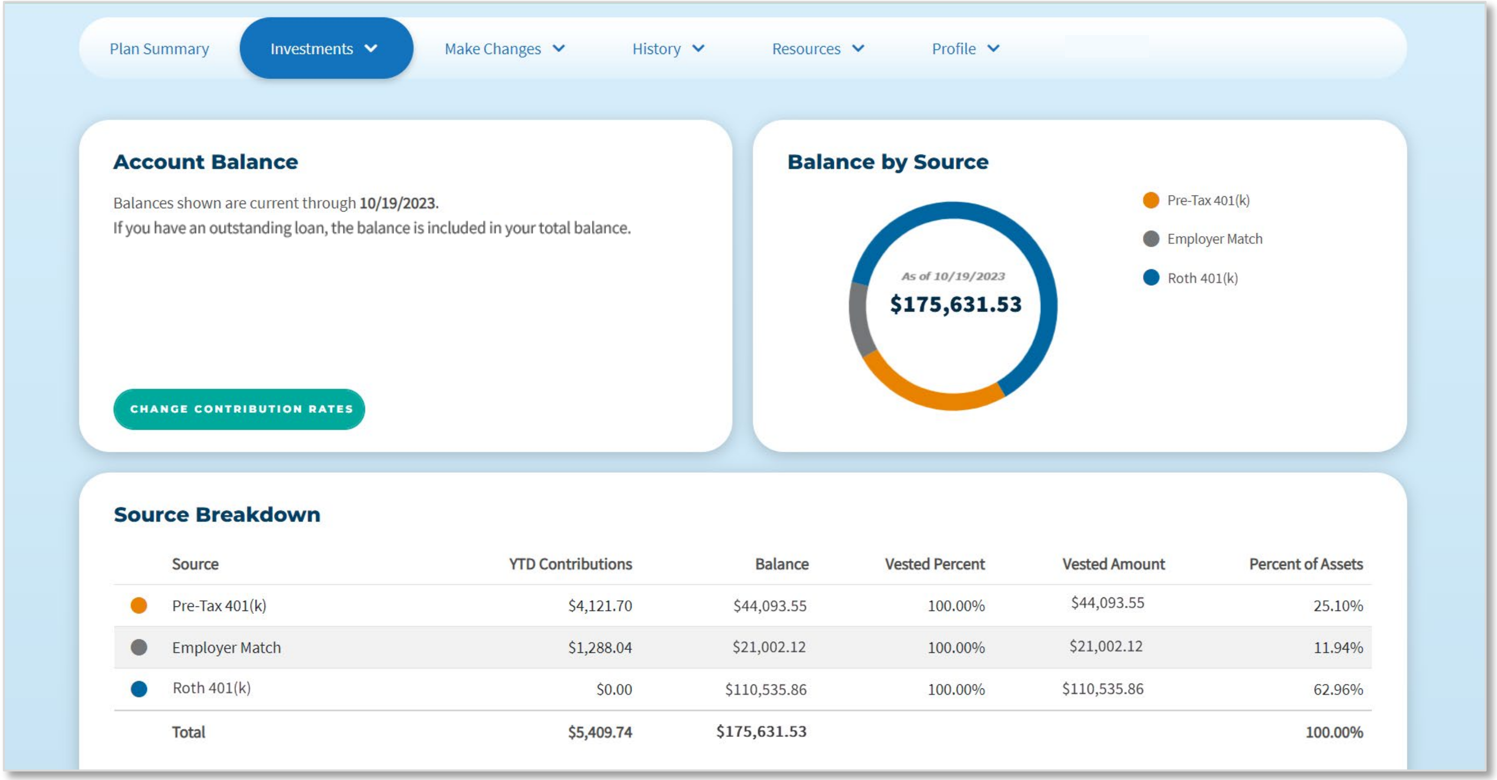
Check your account balance, balance by investment and a summary of your rate of return.

Investments | Balance by Investment



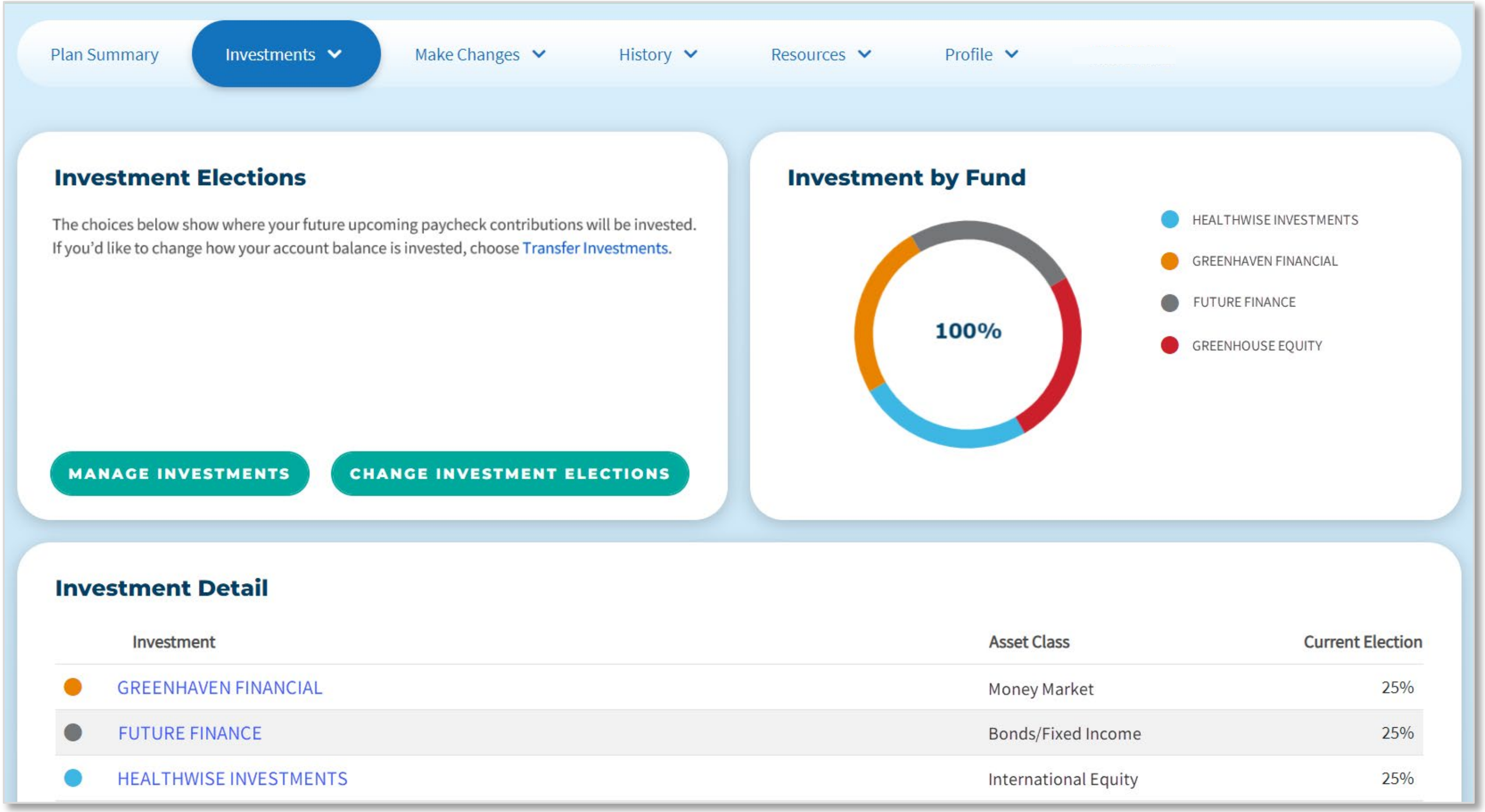
- View your balance by investments.
- Transfer money between the investment options in your plan (if offered by your plan).
- Change your future investments (if offered by your plan).

Investments | Balance by Source



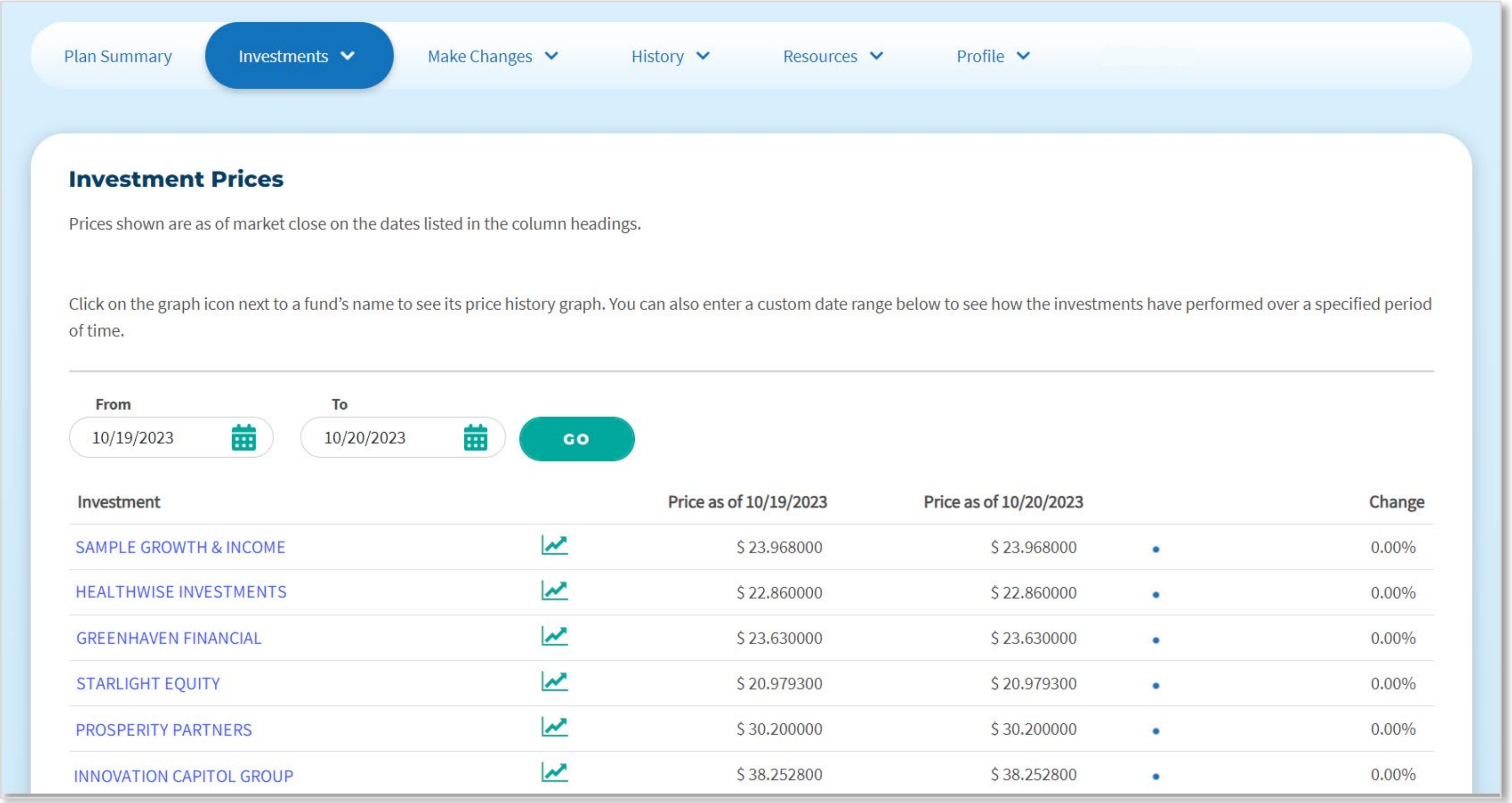
- View your balance by money source.
- Change your contribution rates (if offered by your plan).

Investments | Elections



- View the investments that you've chosen.
- Change your investment elections (if offered by your plan).

Investments | Prices



Plan Summary | Investments | Make Changes | History | Resources | Profile

Investment Prices

Prices shown are as of market close on the dates listed in the column headings.

Click on the graph icon next to a fund's name to see its price history graph. You can also enter a custom date range below to see how the investments have performed over a specified period of time.

From 10/19/2023 To 10/20/2023 GO

Investment	Price as of 10/19/2023	Price as of 10/20/2023	Change
SAMPLE GROWTH & INCOME	$ 23.968000	$ 23.968000	0.00%
HEALTHWISE INVESTMENTS	$ 22.860000	$ 22.860000	0.00%
GREENHAVEN FINANCIAL	$ 23.630000	$ 23.630000	0.00%
STARLIGHT EQUITY	$ 20.979300	$ 20.979300	0.00%
PROSPERITY PARTNERS	$ 30.200000	$ 30.200000	0.00%
INNOVATION CAPITOL GROUP	$ 38.252800	$ 38.252800	0.00%

View investment prices and history.

Investments | Performance

Plan Summary | Investments | Make Changes | History | Resources | Profile

Investment Performance

Rates of return are shown net of investment expenses, but not net of plan administration expenses. Returns for periods greater than one year have been annualized.

For more detailed investment information, please click on the the fund name.

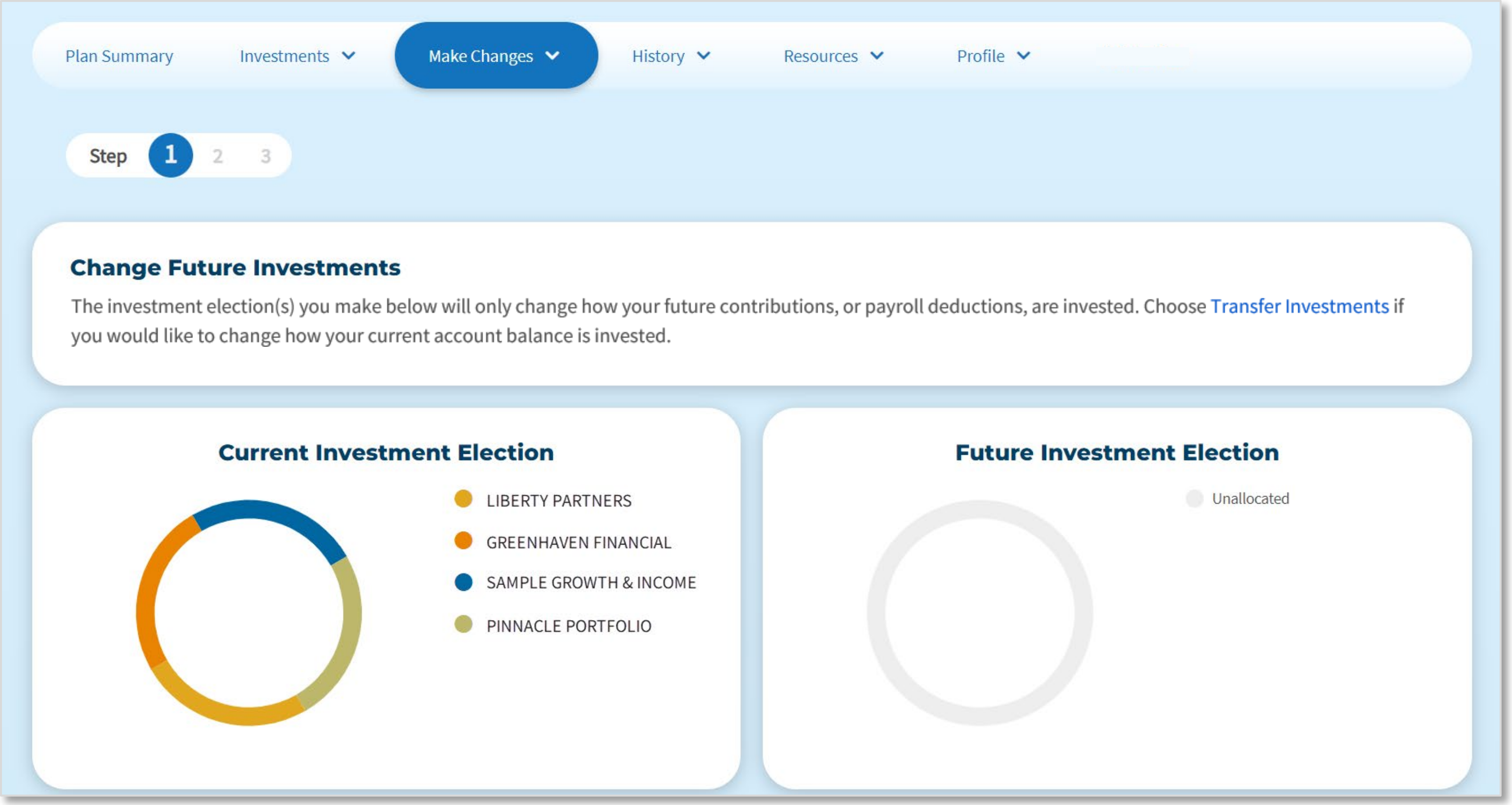
Fees/Trade Restrictions

As of 10/30/2023

Investments	YTD	3 Month	1 Year	3 Year	5 Year	10 Year
SAMPLE GROWTH & INCOME	0.94%	0.60%	2.03%	1.86%	1.98%	1.94%
HEALTHWISE INVESTMENTS	1.75%	1.15%	0.97%	-0.58%	1.46%	1.22%
GREENHAVEN FINANCIAL	2.51%	1.71%	-2.21%	-3.61%	0.79%	1.39%
STARLIGHT EQUITY	2.65%	2.04%	-2.12%	-3.62%	0.85%	1.44%
PROSPERITY PARTNERS	4.97%	1.74%	-0.55%	4.34%	3.35%	4.64%
INNOVATION CAPITOL GROUP	9.65%	5.75%	2.91%	12.93%	11.04%	12.02%
SUSTAINABLE WEALTH SOLUTIONS	7.81%	3.87%	0.73%	12.95%	10.46%	11.82%
CAPITOLEDGE PARTNERS	-3.39%	-2.89%	-3.91%	12.75%	8.08%	9.74%

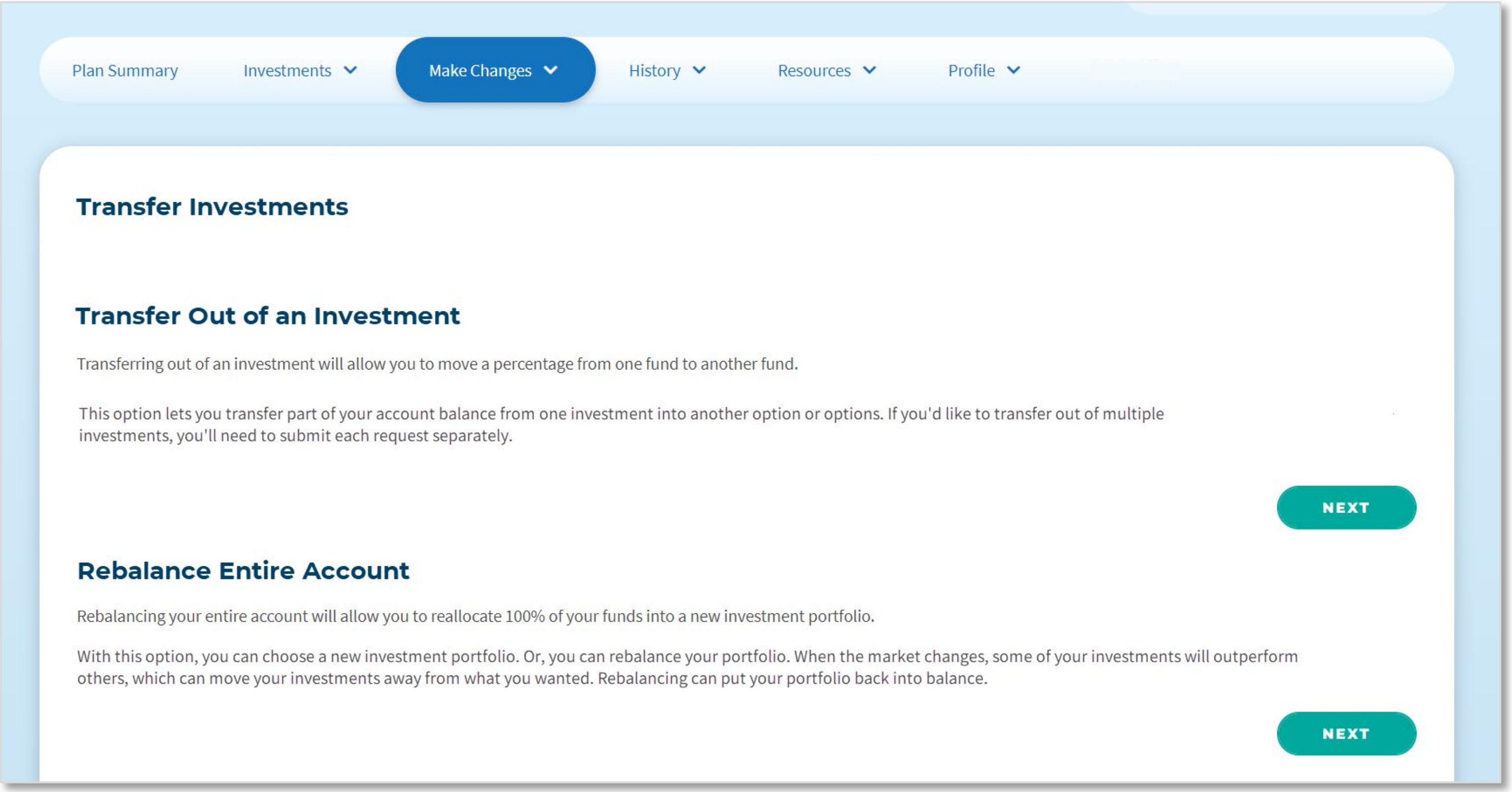
Check to see how the plan's investments are performing.

Make Changes | Future Investments



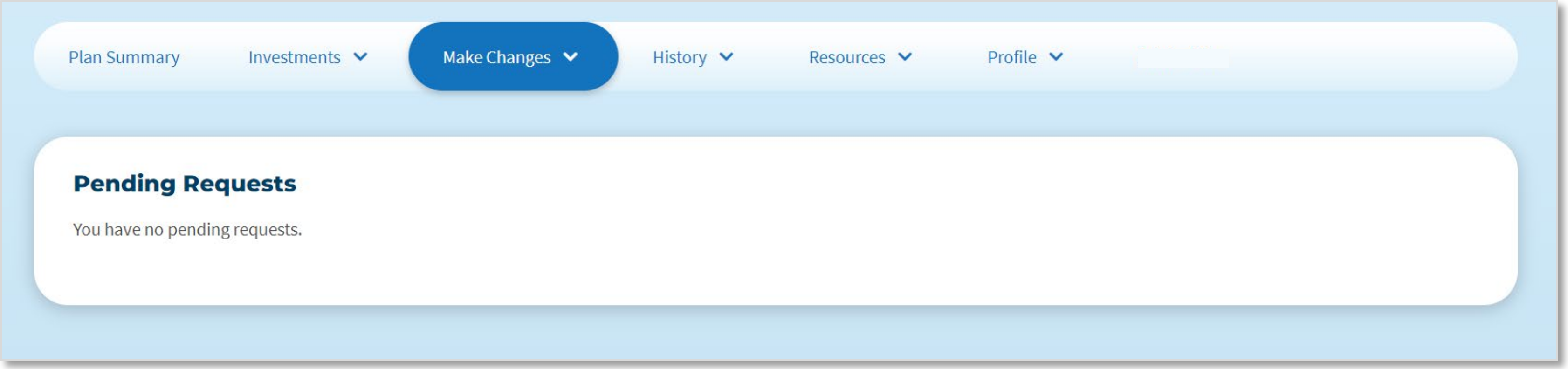
Change future investment elections (if offered by your plan).

Make Changes | Transfer Investments



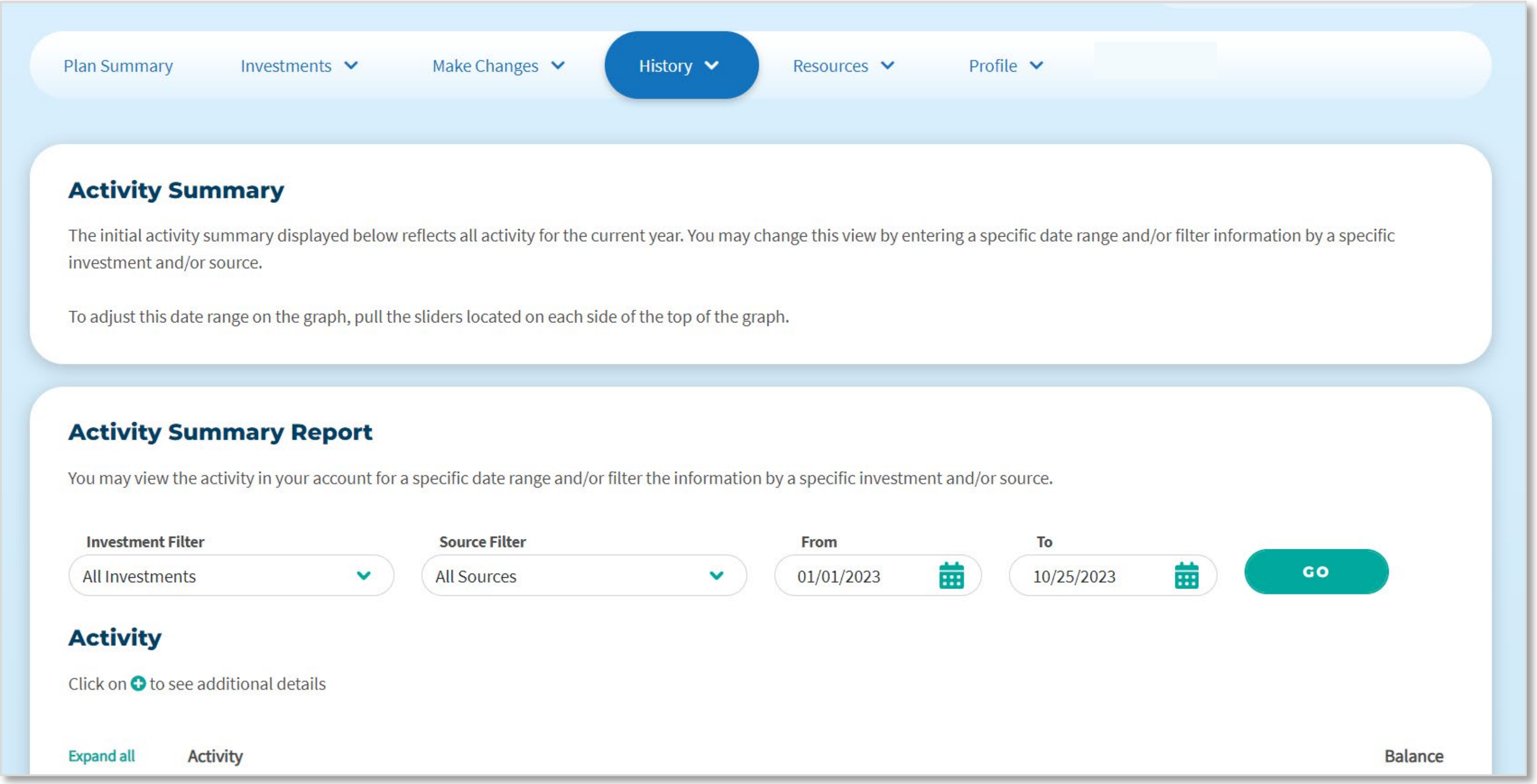
- Transfer money between the investment options in your plan (if offered by your plan).
- Rebalance your account to match your investment directives – either one time or at a frequency you choose (if offered by your plan).

Make Changes | Pending Requests



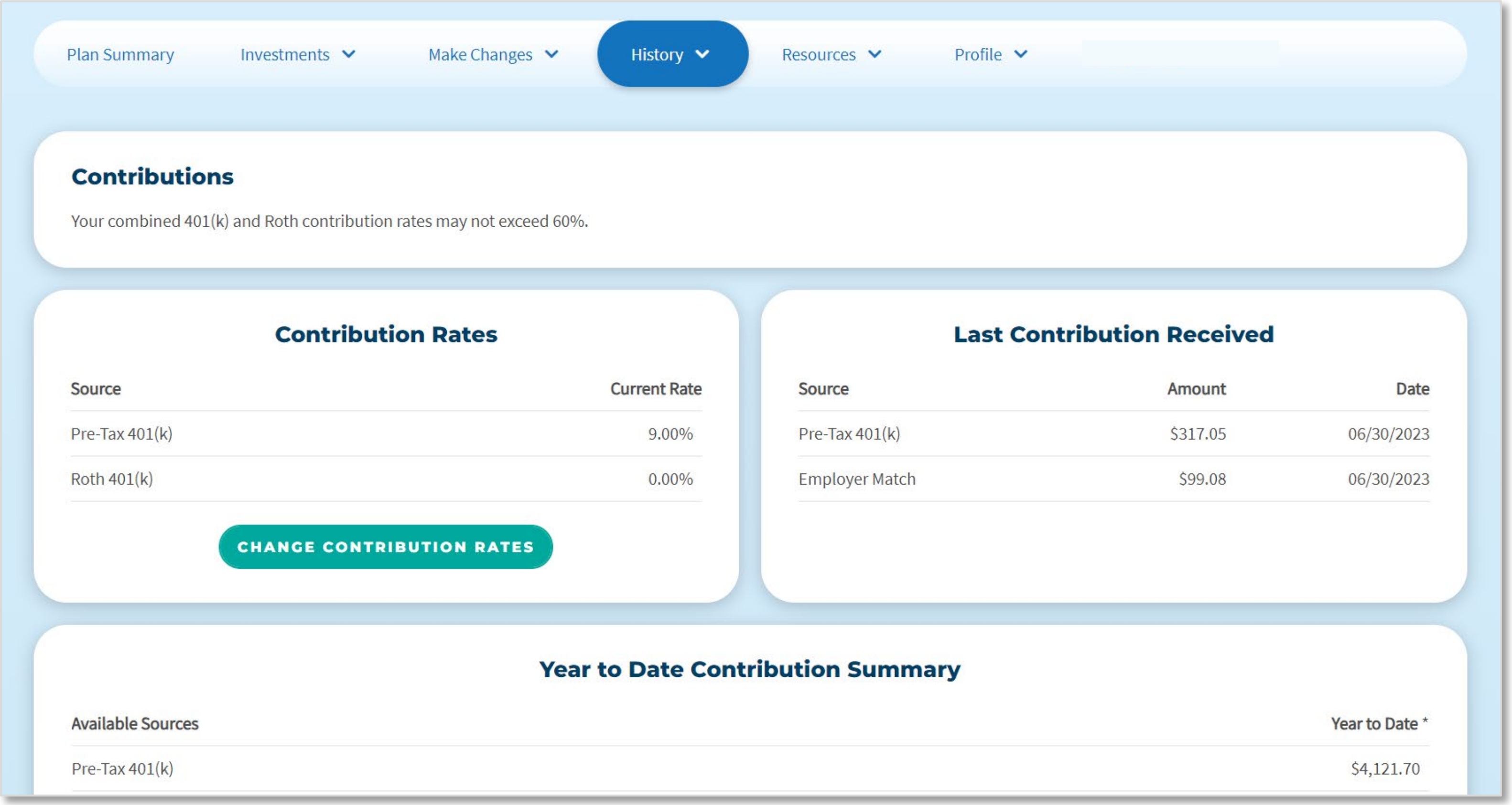
View all pending requests like transfers, loans, withdrawals and contribution change requests (if offered by your plan).

History | Activity Summary



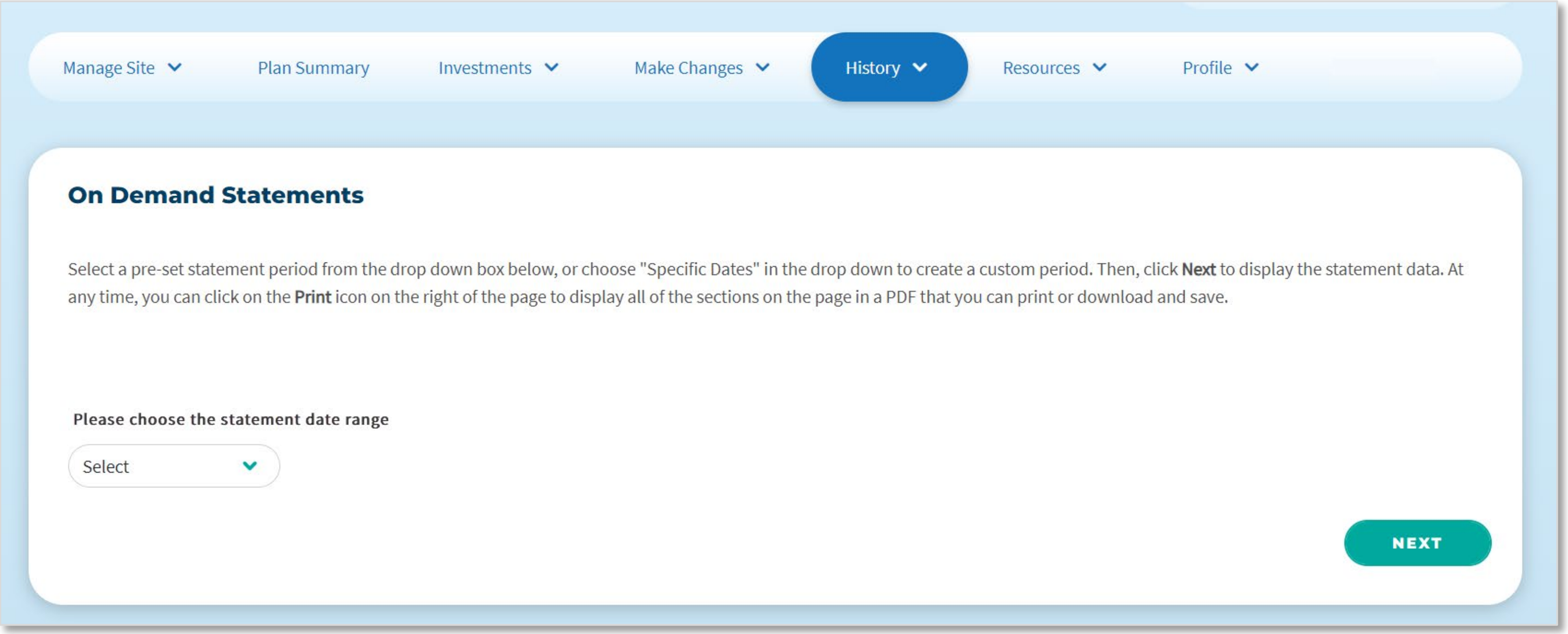
View your account history based on any date range you choose.

History | Contributions



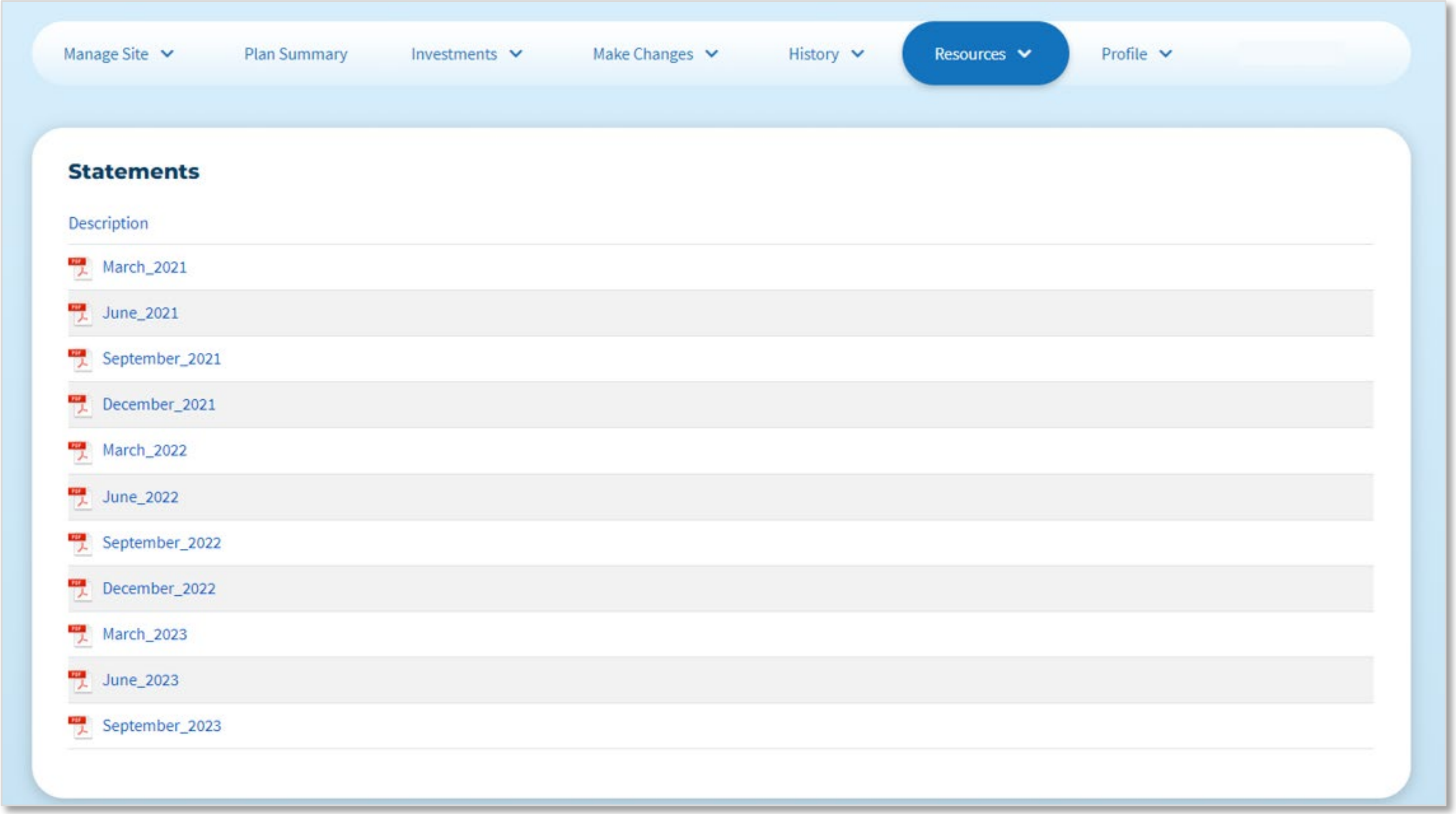
See or change how much you contribute (if offered by your plan).

History | On Demand Statements



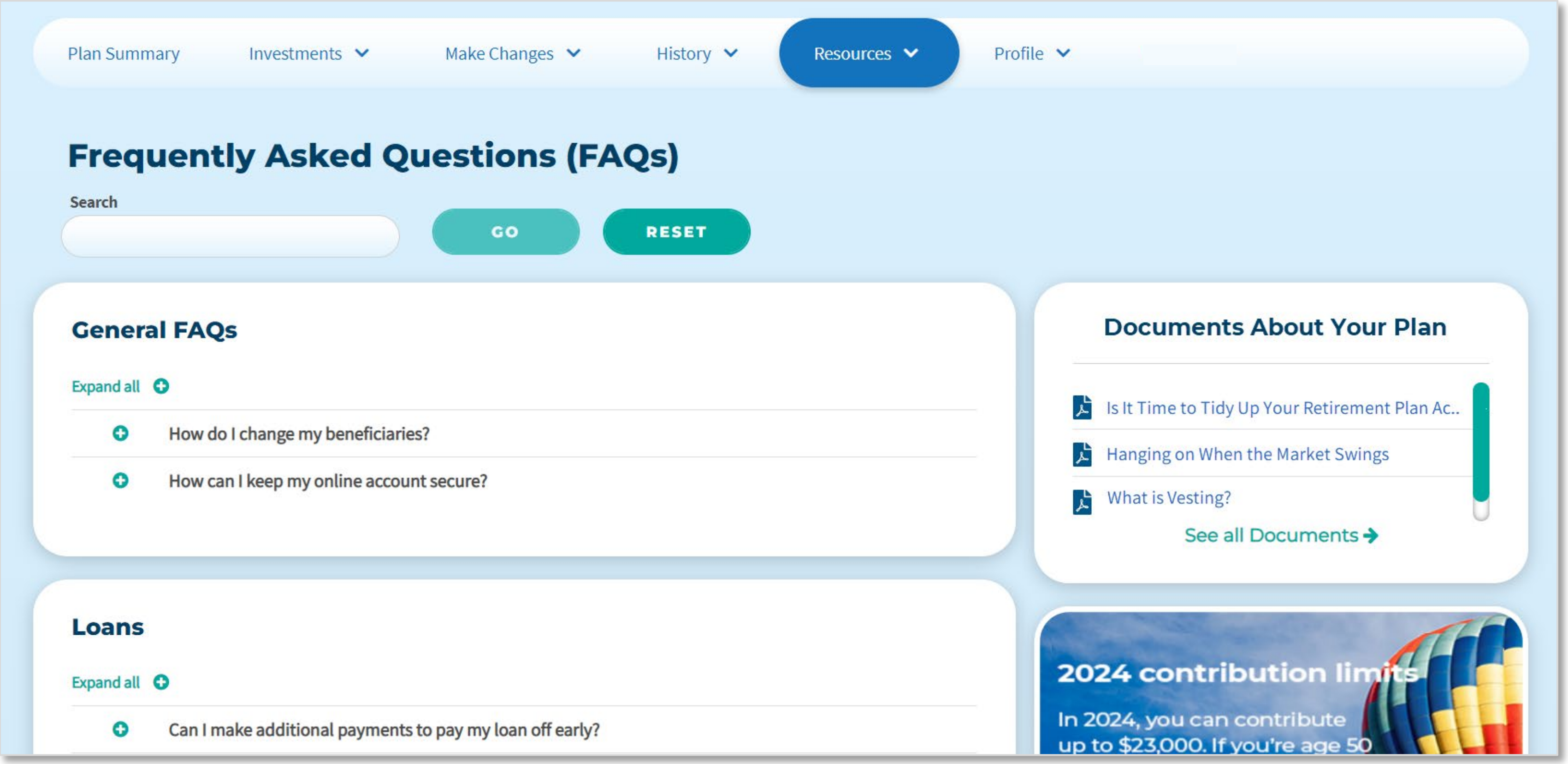
Create custom account statements based on any date range you choose.

History | Past Statements



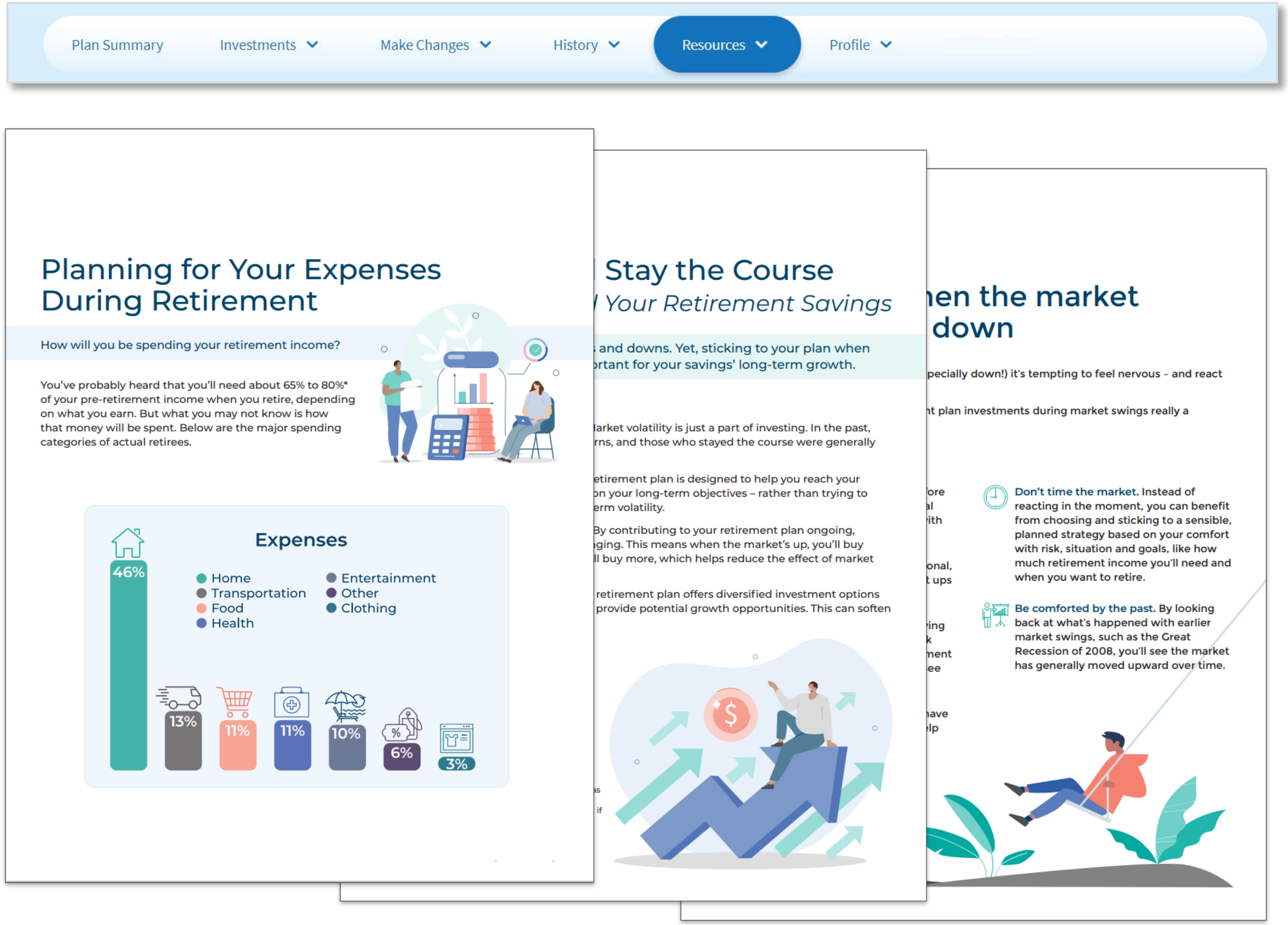
See your quarterly account statements.

Resources | FAQs



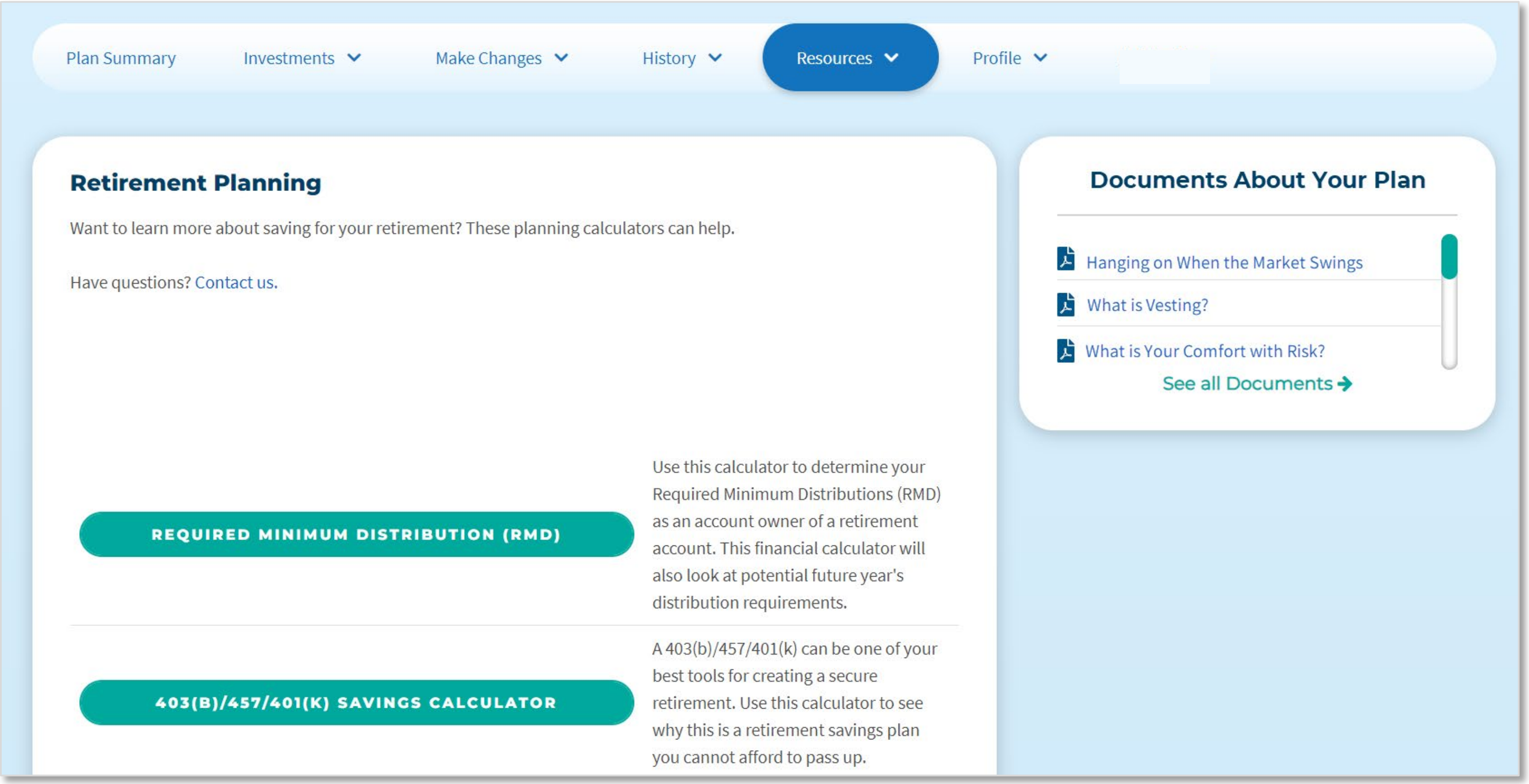
Get answers to frequently asked questions.

Resources | Forms & Documents



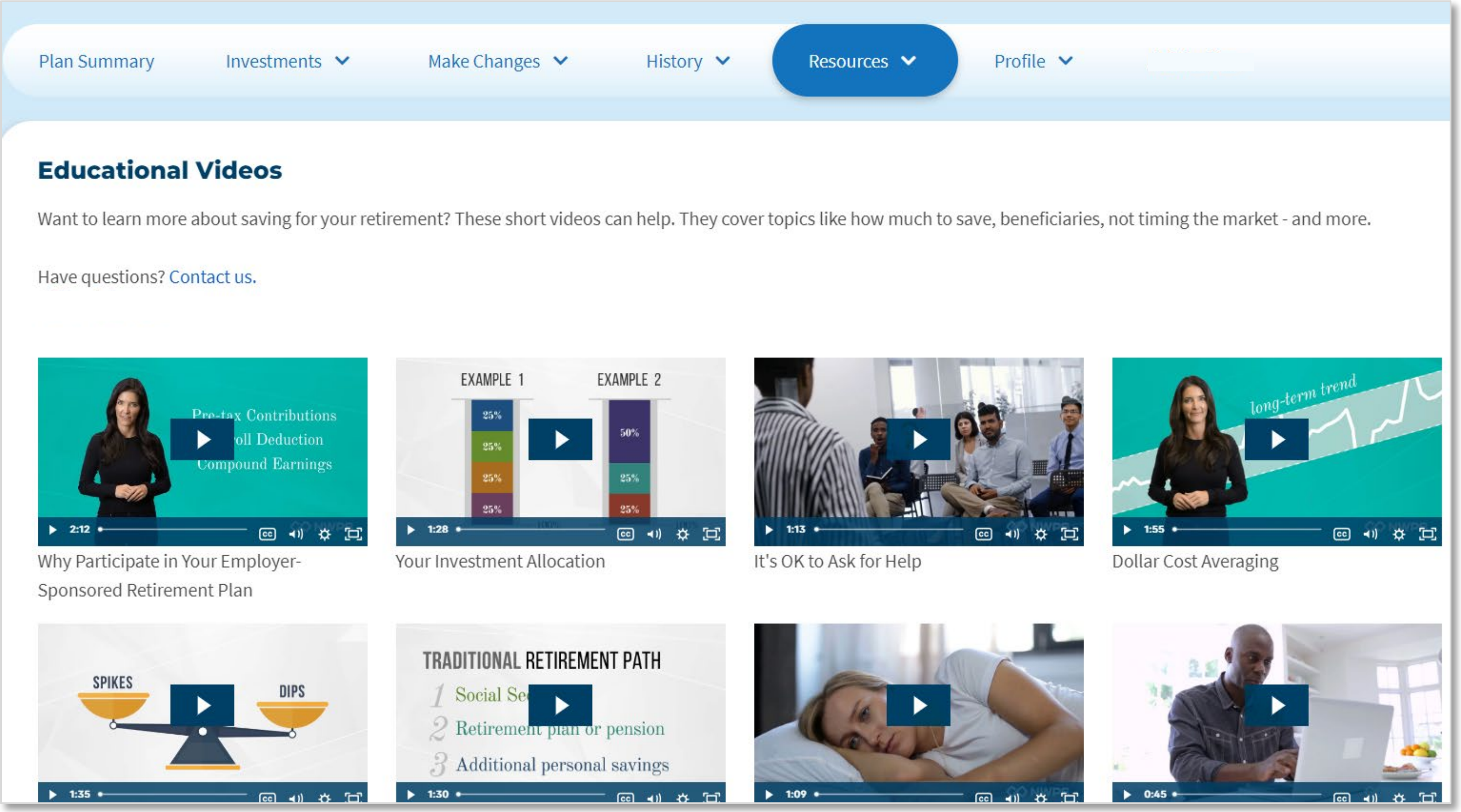
Get forms and plan documents.

Resources | Retirement Planning



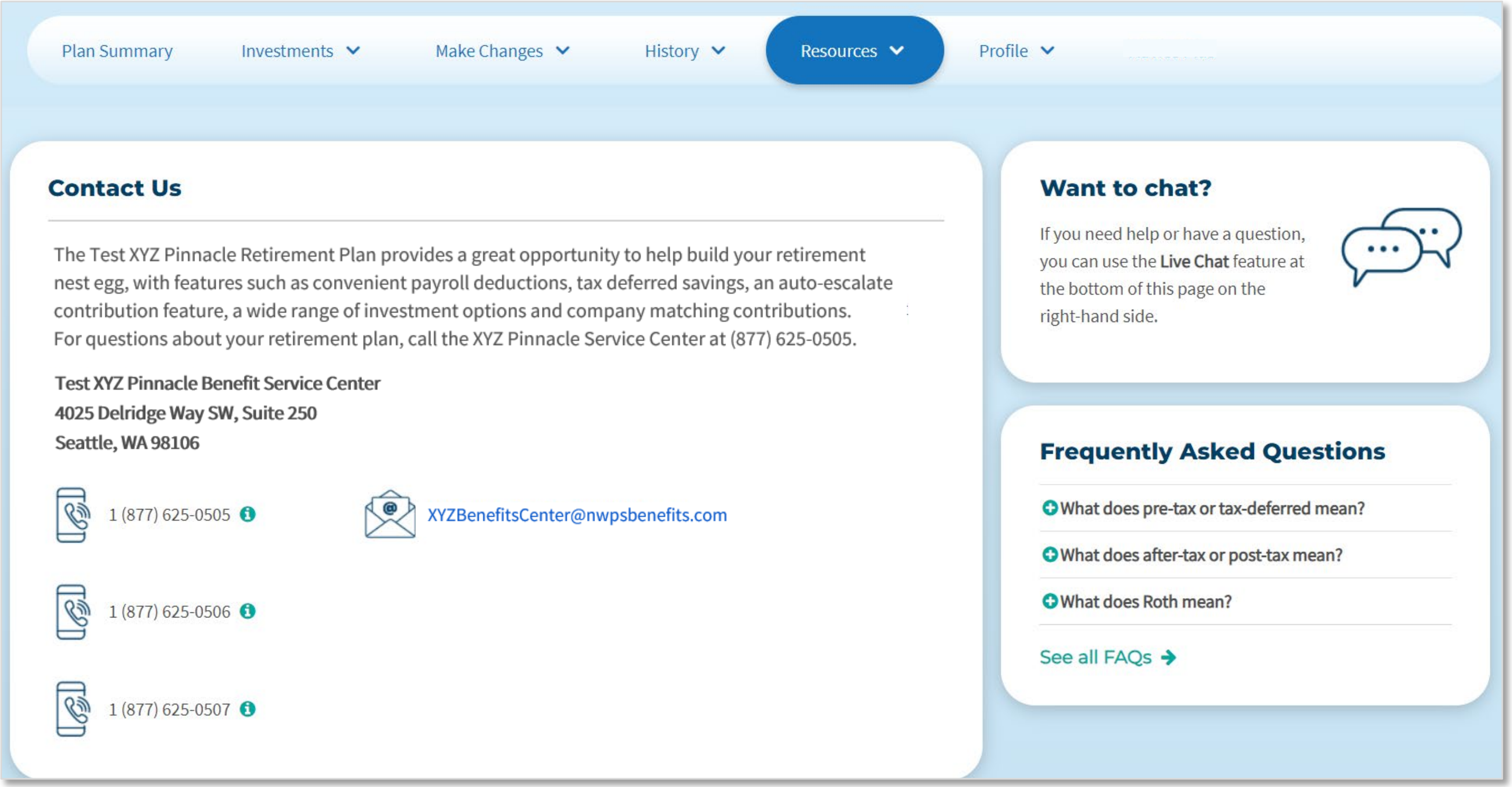
Explore different retirement savings scenarios through helpful educational resources.

Resources | Educational Videos



Learn about saving for retirement and other topics through helpful videos.

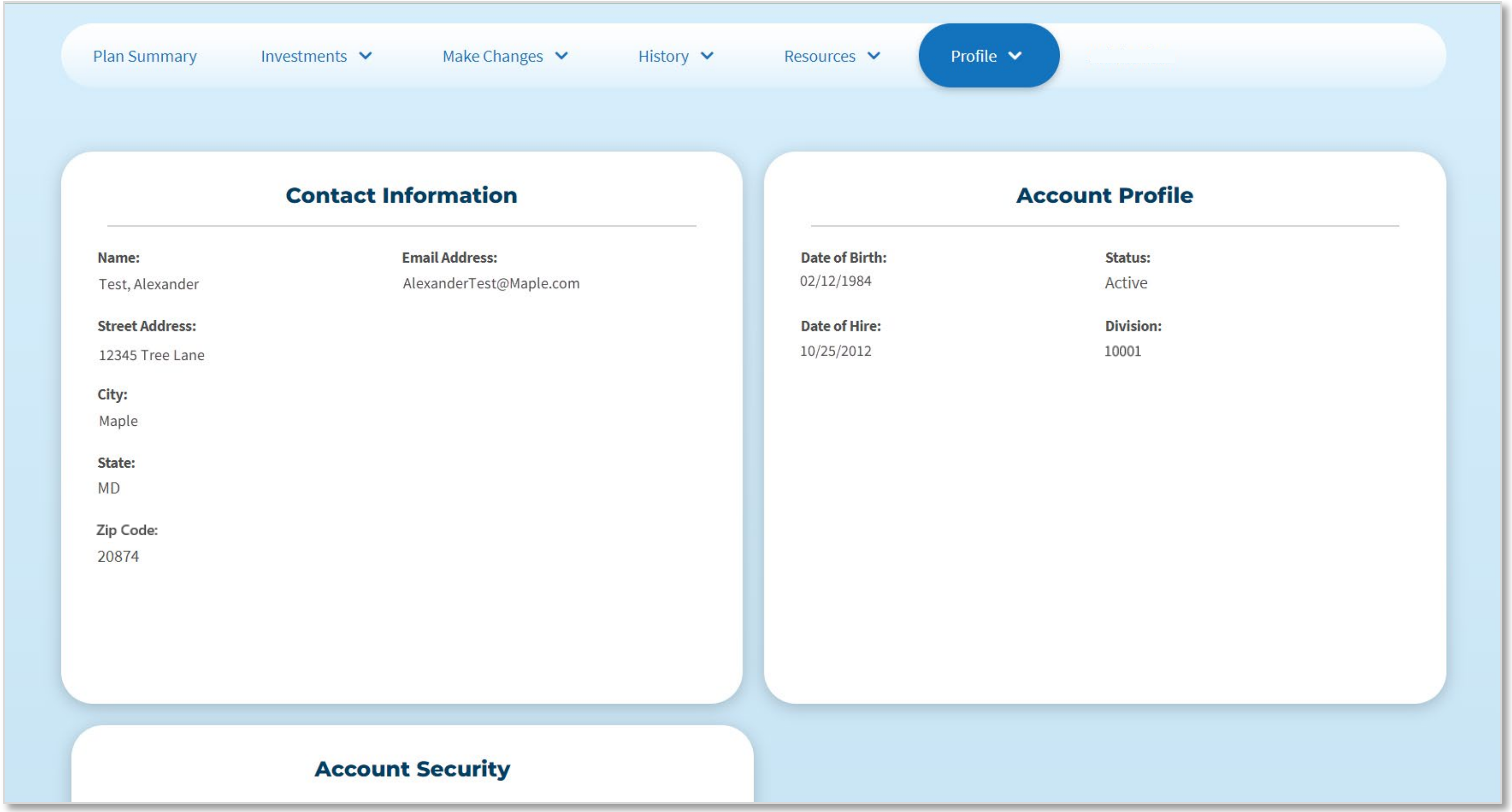
Resources | Contact Us



See answers to common questions.

Coming soon: Live Chat with a person to get help.

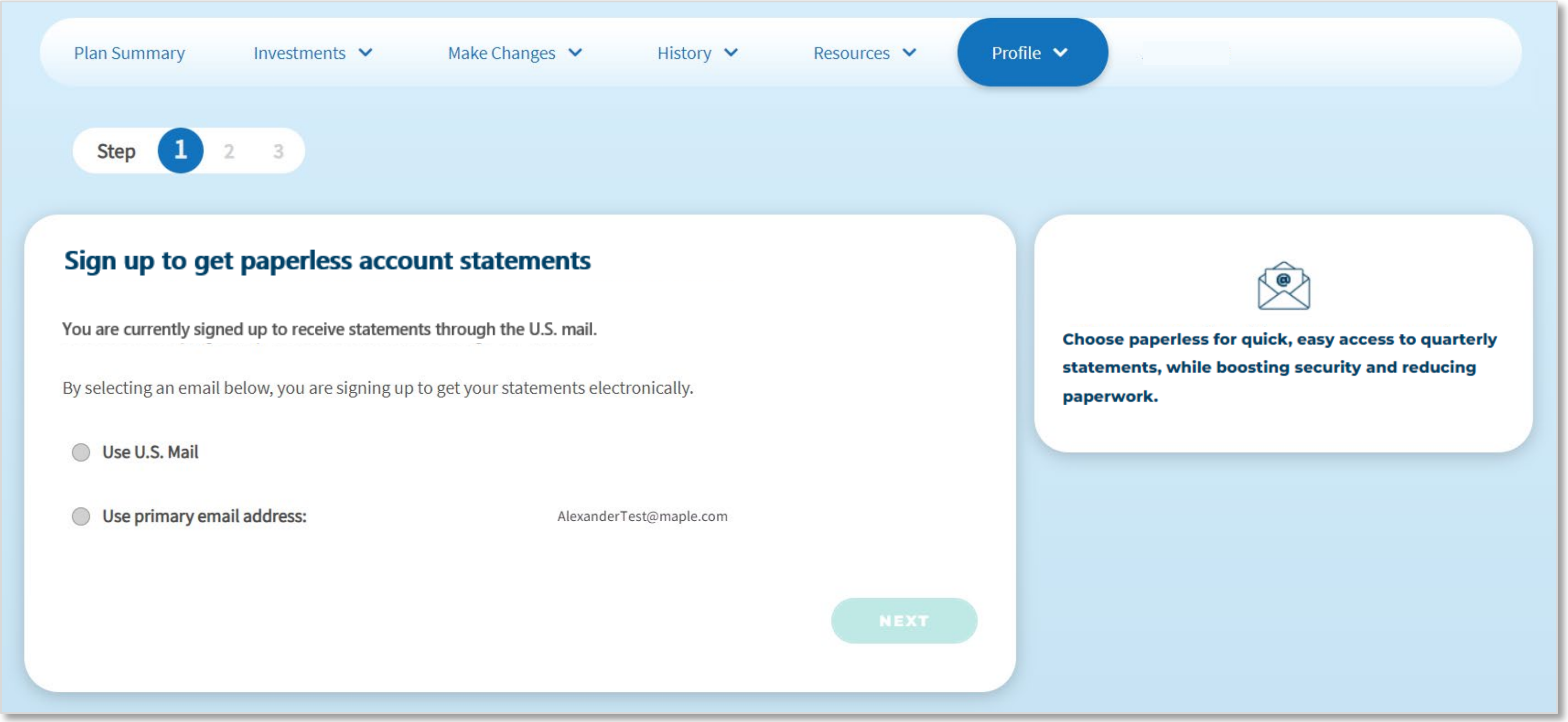
Profile | My Profile



Review your personal information and make updates.

You may need to work with your employer to update some of the information.

Profile | Paperless



Sign up for paperless statements and other available plan communications (if offered by your plan).