Your Retirement Website

Quick Access Guide

This useful guide can help you find features on your retirement website.

Plan Summary

Check your account balance, balance by investment and a summary of your rate of return.

Investments

- Balances →
- Elections
- Prices
- Performances

See the investments available in your plan as well as the ones you've chosen.

Check your investment prices and see how they're performing.

Make Changes

- Contribution Rates
- Future Investments
- Transfer Investments
- Loans →
- Distributions/Withdrawals
- Pending Requests

If allowed by your plan:

Choose your investment options, transfer money between the investment options in your plan, rebalance your account to match your investment directives – either one time or at a frequency you choose, see or change how much you contribute.

Take a distribution or loan.

See your pending requests.

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History

- Activity Summary
- Contributions
- On Demand Statements
- Past Statements

See your past transactions, like contributions or transfers.

Create an account statement based on a date you choose.

See account activity reports.

See historic quarterly account statements.

Resources

- FAQs
- Forms & Documents
- Retirement Planning
- Educational Videos
- Contact Us

Get answers to frequently asked questions.

See educational resources, get forms and important plan documents, like required plan notices and your Summary Plan Description.

Profile

- My Profile
- Go Paperless

Review your personal information. Let your employer know if you have any changes.

Add or update a beneficiary (if your plan allows this feature).

Update your user ID and password.

Sign up for paperless quarterly account statements.