



# United Brotherhood of Carpenters Pension Plan

## DIRECT DEPOSIT AGREEMENT

Name \_\_\_\_\_ SSN \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

I, the undersigned, hereby authorize the Board of Trustees of the United Brotherhood of Carpenters Pension Plan to deposit all amounts due to me under the Defined Benefit Pension Plan in my account at the Financial Institution named below. This authorization shall remain in force until I revoke it in writing or until my death, whichever occurs first. If, due to lack of knowledge of my death, the Pension Plan distributes benefit checks after my death for deposit in my account, I authorize and direct the Financial Institution to refund to the Pension Plan any amounts paid.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Name of Financial Institution \_\_\_\_\_

Can you accept "Automated Clearing House" transactions? ☐ Yes ☐ No

Bank ABA Number: \_\_\_\_\_ Account Number: \_\_\_\_\_

Type of Account: ☐ Checking/Share Draft ☐ Savings

**The following is to be completed by the Financial Institution**

### AGREEMENT OF FINANCIAL INSTITUTION

The Financial Institution named below agrees to accept for deposit in the account specified below, benefit checks payable by the United Brotherhood of Carpenters Pension Plan. The Financial Institution agrees to refund, upon written request, to the Defined Benefit Pension Plan, the amount of any pension benefit checks deposited in the Payee's account which represents pension benefits paid after the death of the Payee, provided that the amount of the deposits remain in the account at the time the request for a refund is received from the Pension Plan

Branch \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Signature of Authorized Representative \_\_\_\_\_

Title \_\_\_\_\_

Date \_\_\_\_\_

Mailing Address: P.O. Box 400008 • Las Vegas, NV 89140

8311 W. Sunset Road, Suite 250 • Las Vegas, NV 89113

Toll Free 855-550-1696 • Fax (702) 257-5361

[www.UCBCBenefits.org](http://www.UCBCBenefits.org)