



IUPAT Annuity Fund of Western PA
3660 Stutz Drive, Suite 101
Canfield, OH 44406
Phone (330) 779-8865
Toll Free 1-833-697-1294
www.IUPATDC57Benefits.org

March 24, 2025

PLEASE READ
IMPORTANT INFORMATION REGARDING THE LOAN PROGRAM
FOR THE I.U.P.A.T. OF WESTERN PA ANNUITY FUND

Important news! If you currently have a loan outstanding through the IUPAT DC 57 Annuity Fund, you will continue to remit your monthly payment using your loan coupons; however, your payment will need to be sent to John Hancock directly. You may, if you choose, change your repayment type to ACH once the transition has completed. ACH is a deduction from your bank account of your choosing, eliminating the need to write a check and mail out the payment. If choosing to change to ACH, you will need to add your banking information online through your new account at www.myplan.johnhancock.com by clicking on the "Register Now" **on or after April 18, 2025**. You can also call into John Hancock's call center at **1-833-38-UNION (1-833-388-6466)** and provide the representative your bank information so that it may be added to your account. Please note that if you have an existing loan and you choose to change your repayment type from monthly invoice to ACH, you cannot choose to go back to monthly invoice.

Effective April 1, 2025, all monthly loan payments must be sent to John Hancock directly. The information on where to send your payment will be on the new invoice you receive from John Hancock Retirement. The new address to send payments to is:

JHTC
P.O. Box 981072
Boston, MA 02298-1072

After the completion of the transition to John Hancock Retirement, all future new loans will be repaid via ACH; monthly invoicing will no longer be an option on any new loans that are requested in the future.

John Hancock offers a state-of-the-art website and award-winning mobile app for all your retirement planning needs. After the transition completes, you will be able to use our **retirement planner** on either the website or mobile app to estimate potential expenses and keep you on track with your goals. Browse **My Learning Center** for education topics like investing, organizing your money, and much more.

John Hancock is here to help! Representatives are available 8:00 A.M. to 10:00 P.M., Eastern time, Monday through Friday at **833-38-UNION (833-388-6466)**.

Sincerely,

IUPAT DC 57 Annuity Fund
Board of Trustees