

Northwest Sheet Metal Workers Pension and Supplemental (401k) Pension Trust

DIRECT DEPOSIT AUTHORIZATION

The Northwest Sheet Metal Workers Pension Trust highly encourages you to have your monthly benefit payment electronically deposited into your bank, credit union or other financial institution. If you would like to have your monthly payment deposited directly to your financial institution, please complete Sections 1 through 3.

Once the form is completed please return it to the address on the bottom of this form.

1. AUTOMATIC DEPOSITS -MUST ELECT EITHER CHECKING OR SAVINGS

I hereby authorize the Northwest Sheet Metal Workers Pension Trust to initiate credit entries and, if necessary, debit entries or adjustments for any credit entries in error to the bank account indicated below and the Bank, Credit Union or Financial Institution named below to credit and/or debit the same to such account.

2. BANK OR FINANCIAL INSTITUTION INFORMATION:

Depository Name: _____
BANK, CREDIT UNION OR FINANCIAL INSTITUTION

Street Address: _____

City _____ State _____ Zip Code _____

Transit/ABA# _____ Account# _____

Type of account: ☐ Savings ☐ Checking **(Please attach a voided check or bank confirmation of this account to this form if you have either.)**

If (i) the bank identified above is a financial institution located outside of the United States or (ii) the funds deposited into the bank account identified above will be forwarded to, credited or otherwise handled by a financial institution located outside of the United States, I will immediately notify the Trust Office.

3. YOU MUST COMPLETE THIS SECTION:

This authority is to remain in full force and effect until the Northwest Sheet Metal Workers Pension Trust has received written notification from me of its termination in such time and in such manner as to afford the Northwest Sheet Metal Workers Pension Trust and the DEPOSITORY a reasonable opportunity to act upon it.

Name _____ SS# _____

Signature _____ Date _____

Phone Number () _____ E-Mail Address _____