

STEUBENVILLE ELECTRICAL WELFARE FUND
626 North Fourth Street
Steubenville, Ohio 43952
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SUMMARY OF MATERIAL MODIFICATIONS
FOR THE COMBINED PLAN DOCUMENT AND SUMMARY PLAN DESCRIPTION
OF THE STEUBENVILLE ELECTRICAL WELFARE FUND

The Board of Trustees of the Steubenville Electrical Welfare Fund (the “Fund”) has updated your Combined Plan Document and Summary Plan Description (the “Plan Document”), which became effective on January 1, 2021. This “Summary of Material Modifications” explains the changes and should be kept with your Plan Document.

Effective immediately, anyone¹ who completed a Life Line screening in 2021 will remain at the Fund’s lower deductible, effective January 1, 2023, regardless of whether he or she gets a preventive screening and/or physical in 2022.

In addition, anyone who did not get a Life Line screening in 2021, but who gets a preventive screening and/or physical with his or her primary care physician prior to November 1, 2022 (and can provide proof of the screening and/or physical), will be moved to the lower deductible, effective January 1, 2023.

These new terms will give the Board of Trustees time to get the wellness program fully in place and minimize the disruptions to you and your family. **But please note that this is a one-time change. Starting January 1, 2023, everyone will be required to get a primary care screening between October 1, 2022 and September 30, 2023 to remain at the lower deductible for the following plan year beginning January 1, 2024.**

In subsequent years, everyone will need to get a primary care screening within the 12-month period ending on each September 30th (e.g., between October 1, 2023 and September 30, 2024).

As stated above, this notice serves as a Summary of Material Modifications and should be kept with your copy of the Plan Document for future reference.

If you have any questions about these changes to the Fund, please feel free to contact the Fund’s Administrative Manager at (740) 282-1251.

Sincerely,

BOARD OF TRUSTEES

¹ Actives, non-Medicare retirees, and their dependents only. This does not apply to Medicare retirees.